



Vaswani Industries Limited

POWER • SPONGE IRON • STEEL

• CIN - L28939CT2003PLC015964 • GSTN 22AABCV9564E1ZB

Ref: VIL/BSE & NSE/2025-26/August/34

Date: 13.08.2025

To,
The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai(M.H.) - 400001
BSE Script Code: 533576

The Manager (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.
NSE Symbol: VASWANI

Sub: Outcome of meeting of Board of Directors of the Company held on August 13, 2025: Regarding allotment of equity shares on preferential basis.

Ref: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

In furtherance to our earlier intimations pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), vide our letter dated May 5, 2025, and our intimation pursuant to Regulations 30 and 44(3) of the SEBI Listing Regulations vide letters dated May 19, 2025, regarding the proceedings of the Postal Ballot Notice dated May 19, 2025 and the declaration of voting results dated June 18, 2025, as well as the in-principle approvals received by the Company from BSE Limited vide letter dated July 30, 2025, and from the National Stock Exchange of India Limited vide letter dated July 31, 2025, we wish to inform you that:

The Board of Directors of the Company, at its meeting held today, i.e., August 13, 2025, has approved the allotment of 16,00,000 (Sixteen Lakhs) fully paid-up equity shares of face value ₹10/- (Rupees Ten only) each ("Equity Shares"), bearing distinctive numbers from 3,13,46,154 to 3,29,46,153 (both inclusive), at a price of ₹50/- (Rupees Fifty only) per Equity Share (including a share premium of ₹40/- per Equity Share). The issue price is not less than the minimum price determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

The above allotment has been made on a preferential basis, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, against receipt of full application monies aggregating to ₹8,00,00,000/- (Rupees Eight Crore only), to the following allottees belonging to the Promoter Category:



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Sr. No.	Name of Allottees	Category	Number of Equity Share allotted	Issue price	Total Subscription price received
1	Mr. Ravi Vaswani	Promoter	400000	50/-	2,00,00,000/-
2	Mr. Yashwant Ravi Vaswani	Promoter	400000	50/-	2,00,00,000/-
3	Mr. Kushal Vaswani	Promoter	400000	50/-	2,00,00,000/-
4	Smt. Manisha Vaswani	Promoter	400000	50/-	2,00,00,000/-
Total			1600000	-	8,00,00,000/-

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid up capital of the Company has increased from ₹31,34,61,530 (3,13,46,153 equity shares of face value of ₹10/- each fully paid up) to ₹32,94,61,530 (3,29,46,153 equity shares of face value of ₹ 10/- each fully paid up).

The Company has received the issue price per equity shares i.e. ₹ 50/- (Rupees Fifty only) as total consideration to ₹ 8,00,00,000 /- (Rupees Eight Crore Only) for allotment of 16,00,000 equity shares as per the terms of the issue.

The aforesaid equity shares shall rank pari-passu, in all respects with existing equity shares of the Company. Details of allotment made are attached as **Annexure A**.

It is further intimated that the meeting of the Board of Directors commenced at 5:00 P.M. and concluded at 6:00 P.M..

We request you to take the above on record pursuant to compliance under the SEBI Listing Regulations.

Thanking you.

Yours Sincerely

For, **Vaswani Industries Limited**

Sakshi Agrawal

(Company Secretary)

Raipur



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ANNEXURE-A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

Name of the Company	Vaswani Industries Limited
Date of Allotment	August 13, 2025
Type of securities Allotted	Equity Shares
Issue Price per Share (In ₹)	₹ 50/-
Face Value per Share (In ₹)	₹ 10/-
Premium Amount per Share (In ₹)	₹ 40/-
Total Number of allottees	4

SR. NO.	PARTICULARS	DETAILS
1.	Type of securities issued	Equity Shares of a face value of ₹ 10/- each
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	16,00,000 equity shares of face value Rs.10 each, issued at a price of ₹ 50 per share for cash, aggregating to ₹ 8,00,00,000.
4.	Issue Price	issued at ₹ 50.00 per share, comprising a face value of ₹ 10.00 and a premium of ₹ 40.00 per share
5.	Number of Proposed	Four (Promoters) Allottee's
6.	Name of proposed Allottee's and maximum number of Equity Shares to be offered	Annexure I
7.	Post allotment of securities outcome of subscription	Annexure I
8.	Lock in requirement	The Equity Shares issued and allotted to each of the Proposed Allottees on a preferential basis under the Preferential Issue shall be locked in for a period of 18 (Eighteen) months from the date of trading approval granted for the specified securities, in accordance with Regulation 167 (I) of the ICDR Regulations. The entire pre-preferential allotment shareholding



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		of the allottees, if any, shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days from the date of trading approval, in accordance with regulation 167 (6) of the ICDR Regulations.
9.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
10.	Nature of consideration (Whether cash or consideration other than cash)	Cash Consideration

ANNEXURE I

Sr. No.	Name of Proposed Allottees	Category	Pre-Preferential shareholding		No. of shares to be allotted pursuant to preferential Issue	Post-Preferential shareholding#	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	Mr. Ravi Vaswani	Promoter	8477160	27.04%	400000	8877160	26.94%
2	Mr. Yashwant Vaswani	Promoter	2910840	9.29%	400000	3310840	10.05%
3	Mr. Kushal Vaswani	Promoter	1361153	4.34%	400000	1761153	5.35%
4	Smt. Manisha Vaswani	Promoter	1922175	6.13%	400000	2322175	7.05%