



Vaswani Industries Limited

POWER • SPONGE IRON • STEEL

• CIN - L28939CT2003PLC015964 • GSTN 22AABCV9564E1ZB

Ref: VIL/BSE & NSE/2025-26/February /74

Date: 07.02.2026

To,

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai(M.H.) - 400001
BSE Script Code: 533576

The Manager (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.
NSE Symbol: VASWANI

Sub: Intimation regarding receipt of *In-Principle Approval* from BSE for listing of 16,00,000 Equity Shares of ₹10/- each issued at a premium of ₹40/- on a preferential basis to the Promoter Allottee.

Dear Sir/Ma'am,

With reference to the above-captioned subject, we wish to inform you that the Company has received In-Principle Approval for listing from BSE Limited vide Letter No. LOD/PREF/SS/FIP/1652/2025-26 dated February 6, 2026, in respect of the issue of 16,00,000 (Sixteen Lakh) Equity Shares of ₹10/- each at a premium of ₹40/- per share to the Promoter Allottee on a preferential basis, bearing distinctive numbers from 31,346,154 to 32,946,153, in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of the In-Principle Approval letter received from BSE Limited is enclosed herewith for your reference. Further, the Company had already received In-Principle Approval for listing from the National Stock Exchange of India Limited vide Letter No. NSE/LIST/50583 dated October 30, 2025, in respect of the above-mentioned equity shares.

The above information is also available on the Company's website at www.vaswaniindustries.com. Kindly take the same on record and bring it to the notice of all concerned.

Thanking you

Yours Sincerely

For, Vaswani Industries Limited

Sakshi Agrawal

(Company Secretary)

Raipur

Regd. Office & Factory : Bahesar Road, Near Cycle Park, Village Sondra, Siltara Phase-II, Raipur (C.G.) Pin - 493 221
Mob.: 09977403360/ 90, E-mail : jhaji@vaswaniindustries.com, saurabh@vaswaniindustries.com, store@vaswaniindustries.com,
Website : www.vaswaniindustries.com

LOD/PREF/SS/FIP/1652/2025-26

February 06, 2026

To,
The Company Secretary,
Vaswani Industries Ltd.
Baheisar Road, Near Cycle Park,
Vill -Sondra, Phase-II, Industrial Area,
Sitara, Raipur, Chhattisgarh, 493221

Re: Listing of 16,00,000 equity shares of Rs. 10/- each issued at premium of Rs. 40/- bearing distinctive numbers from 31346154 to 32946153 issued to Promoters on preferential basis.

Dear Sir/Madam,

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of-pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023PP/00094 dated June 21, 2023.

Yours faithfully,



Prachi Babadi
Manager



Pranav Rewale
Deputy Manager