



VASA RETAIL AND OVERSEAS LTD.

(Formerly known as VASA INTERNATIONAL)

RETAIL • WHOLESALE • EXPORTERS • IMPORTERS

Office No. 127, 1st Floor, BGTA Godavari Premises Co-Soc. Ltd., Building No. G1,

Wadala Truck Terminal, Wadala (E), Mumbai - 400 037. Tel : +91 91374 07291

E-mail : marketing@vasagroup.in / info@vasagroup.in / hardik@vasagroup.in

Website : www.vasagroup.in

CIN Number : U74110MH2017PLC301013

Date - 21st November, 2018

To,

Manager - Listing Department

National Stock Exchange of India Ltd

Exchange Plaza, Bandra Kurla Complex

Bandra (East),

Mumbai - 400051

Symbol: VASA

Respected Sir,

Sub - Reply to clarifications sought on non-compliance as per Regulation 33 of the SEBI (LODR) Regulations, 2015

Ref - Your letter no. NSE/LIST/FR/11090 dated 19-11-2018 (*Vasa Retail and Overseas Limited*)

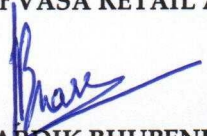
This is with reference to above; and our half yearly financial results published as on 14-11-2018, discrepancy have been noticed in the financial results submitted that it is not in the format prescribed by SEBI. Our clarification and explanation with respect your point raised is as follows:

1. Our Company "Vasa Retails and Overseas Limited" was incorporated on October 20, 2017 by conversion of Partnership firm named M/s. Vasa International into limited company. Subsequently, after the conversion into limited company, the shares of the Company were listed on Emerging Corporate /SME Platform of NSE in February 06, 2018.
2. Since, the Company was reporting its half yearly figures for the first time for the period ended September 30, 2018, the previous half year figures have not been reported as the company was not into existence during this period.
3. Also, the half year ended March 2018 figures and audited figures for the year ended on March 2018 are same as the Company was incorporated on October 20, 2017. These figures are duly reported in our financial results.

Hope you find our explanation in order and do the needful.

Thanking You!

For VASA RETAIL AND OVERSEAS LIMITED


HARDIK BHUPENDRA VASA
MANAGING DIRECTOR
DIN - 03600510





National Stock Exchange Of India Limited

NSE/LIST/FR/11090

19-Nov-2018

The Company Secretary,

Vasa Retail and Overseas Ltd

A-126, 1st Floor, Plot G-1,

BGTA Godavari Premises Co. Op Soc. Ltd

Wadala Truck Terminal Road, Wadal East Mumbai 400037 MUMBAI-400037 .

Sub: Non-compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to Regulation 33 and Regulation 97 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding submission of financial results by listed entities and monitoring of Adequacy/Accuracy of the Disclosures submitted by the listed entities for the period ended September 2018.

Following deficiency/ies have/has been observed in your financial result, you are requested to kindly clarify on below mentioned points:

1. Financial results submitted is not as per format prescribed by SEBI

In view of the above, you are requested to provide explanation to the Exchange within 5 working days from the date of the letter in respect of the above non-compliance/s, on the following path:

Path – NEAPS > Compliance > Result Adequacy and Accuracy

In case of any further queries you may contact the following;

Yogesh Deshmukh, Ritu Farsaiya, Joyce Rodrigues- 022-26598236/31

Yours faithfully,

For National Stock Exchange of India Ltd.

Divya Poojari
Senior Manager

This Document is Digitally Signed