

Varroc Engineering Ltd.

Regd. & Corp. Office

L-4, MIDC, Industrial Area
Waluj, Aurangabad 431 136
Maharashtra, India

Tel + 91 240 6653700
Fax + 91 240 2564540

email: varroc.info@varroc.com
www.varroc.com
CIN : L28920MH1988PLC047335



VARROC/SE/INT/2020-21/10

May 26, 2020

To,

The Manager- Listing
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

The Manager – Listing
The Corporate Relation Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

NSE Symbol: VARROC

BSE Security Code: 541578

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Name of the Target Company: Varroc Engineering Ltd.

With reference to the above captioned subject, please find enclosed herewith the disclosure received on May 26, 2020 from Mr. Tarang Jain, Promoter together with Persons Acting in Concert, who belongs to the Promoters Group of the Company and holding equity shares more than 25% of the total Equity Share Capital of the Company, in the requisite format as prescribed under 30(1) and 30(2) of Takeover Regulations pertaining to their aggregate shareholding as on March 31, 2020. Further, pursuant to the Regulation 31(4) of the Takeover Regulations, they have declared that during the FY 2019-20, they have not made any encumbrance of Equity Shares of the Varroc Engineering Limited held by them, directly or indirectly.

Kindly consider the above disclosure on behalf of the Promoter and Promoters Group of the Company and requested to take the above information on your record.

In case, any further information / disclosure / compliance is required in the matter, you are requested to let us know so that the necessary compliance can be made.

Thanking you,

**Yours faithfully,
For Varroc Engineering Limited**

**AJAY KUMAR
SHARMA**

Digitally signed by AJAY KUMAR SHARMA
DN: c=IN, o=Personal,
2.5.4.20=8e394f0b5d4d7a32a2c5037cc4c75638f0a0
3d8d8f3c204ae92155ac8623d, postalCode=121004,
st=HARYANA,
serialNumber=6874ec243b772feb55e68c4ac7af69e44b
dea002f83f14b155f3058c5ed4b3ae, cn=AJAY KUMAR
SHARMA
Date: 2020.05.26 15:07:25 +05'30'

**Ajay Sharma
Group General Counsel and Company Secretary**

Encl: a/a

Tarang Jain
"Halcyon" Gut No. 41(P),
Opp. WALMI, Paithan Road,
Aurangabad - 431005

May 22, 2020

To The Listing Department National Stock Exchange of India Limited	To The Corporate Relation Department, BSE Limited	To The Board of Directors, Varroc Engineering Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400051.	Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001.	L-4, MIDC Industrial Area Waluj, Aurangabad - 431136
NSE Symbol: VARROC	BSE Security Code: 541578 Security ID: VARRROC	

Dear Sir/Madam,

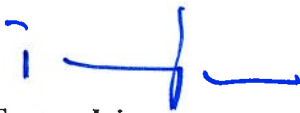
Sub: Disclosure under Regulation 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("Takeover Regulations")

With reference to the above-mentioned subject, we [Promoter/ Promoter's Group/ Person acting in concert of Varroc Engineering Limited], hereby submit the disclosure(s) in prescribed format pursuant to the Regulation 30(1) and 30(2) of the Takeover Regulations as on March 31, 2020 (copy enclosed).

Further, pursuant to the Regulation 31(4) of the Takeover Regulations, we hereby declare that during the FY 2019-20, we have not made any encumbrance of Equity Shares of the Varroc Engineering Limited held by us, directly or indirectly.

Thanking you,

Yours Sincerely



Tarang Jain

(Promoter & on behalf of Promoter Group/ Person Acting in Concert)

Encl: a/a

RECEIVED



26 MAY 2020

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Varroc Engineering Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	- BSE Limited - National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	NIL <u>Promoter:</u> 1. Tarang Jain <u>Promoter Group & PAC:</u> 1. Tarang Jain (Trustee of TJ Holdings Trust) 2. Naresh Chandra (Trustee of Naresh Chandra Holdings Trust) 3. Suman Jain (Trustee of Suman Jain Holdings Trust) 4. Arjun Jain 5. Dhruv Jain		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on March 31 st of the year, holding of:			
a) Shares:			
1. Tarang Jain	6,07,29,800	45.05	45.05
2. Tarang Jain (Trustee of TJ Holdings Trust)	3,38,50,000	25.11	25.11
3. Naresh Chandra (Trustee of Naresh Chandra Holdings Trust)	1,00,00,000	7.42	7.42
4. Suman Jain (Trustee of Suman Jain Holdings Trust)	1,00,00,000	7.42	7.42
5. Arjun Jain	5,000	0.00	0.00
6. Dhruv Jain	5,000	0.00	0.00



26 MAY 2020

(Handwritten signature)

Tarang Jain

b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	11,49,89,800	85.00	85.00

Part-B**

Name of the Target Company: Varroc Engineering Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Tarang Jain	Promoter
Tarang Jain (Trustee of TJ Holdings Trust)	Promoter group
Naresh Chandra (Trustee of Naresh Chandra Holdings Trust)	Promoter group
Suman Jain (Trustee of Suman Jain Holdings Trust)	Promoter group
Arjun Jain	Promoter group
Dhruv Jain	Promoter group

**For and on behalf of
Promoter and Promoter Group & PAC**

**Tarang Jain
Authorised Signatory**

Place: Aurangabad
Date: 22.05.2020

RECEIVED



26 MAY 2020

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.