

VAML/Sec./SE/26-27/15

July 23, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza" Plot No C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai- 400051

Scrip Code: 544780

Trading Symbol: VAML

Sub: Intimation under Regulations 30 and 30A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("LODR") read with Clause 5A, Para A, Part A, Schedule III of the LODR and relevant SEBI Master Circular

Dear Sir/Ma'am

This is to inform that Vedanta Aluminium Metal Limited ("**VAML**") received an intimation under Regulation 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR from Twin Star Holdings Ltd, Vedanta Resources Limited ("**VRL**"), Vedanta Holdings Mauritius II Limited and Welter Trading Limited (as the promoter group entities of VAML) on July 22, 2026 at 07:30 PM (IST). ("**30A Intimation**").

The information required to be disclosed by VAML pursuant to its obligations under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR, subsequent to the receipt of the 30A Intimation, is enclosed herewith as **Annexure A**.

We request you to kindly take the above information on record.

Thanking you.

Yours sincerely,
For **Vedanta Aluminium Metal Limited**

Dashmeet Rana
Company Secretary & Compliance Officer

Vedanta Aluminium Metal Limited

REGISTERED OFFICE: Vedanta Aluminium Metal Limited, C-103, Atul Projects, Corporate Avenue New Link, Chakala MIDC, Mumbai, Maharashtra, India, 400093 | Ph: +91 11 4226 2300
CIN: U24202MH2023PLC411663 | Email: vaml.sect@vedanta.co.in | website: www.vedantaaluminium.com

ANNEXURE A

Disclosure under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR and the Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued by SEBI on January 30, 2026

#	Particulars	Details												
a)	If the listed entity is a party to the agreement: i. Details of the counterparties (including name and relationship with the listed entity)	Vedanta Aluminium Metal Limited (“VAML”) is not a party to the facility agreement dated July 20, 2026 (“Facility Agreement”). Therefore, not applicable. There are certain ‘identified clauses’ of the Facility Agreement that are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement) in relation to any members of the Group listed in India, including VAML. Certain other covenants (as set out in paragraph (g)(B) below) under the Facility Agreement affecting VAML as a member of the Group are effective from the date of execution of the Facility Agreement.												
b)	If listed entity is not a party to the agreement: i. Name of the party entering into such an agreement and the relationship with the listed entity ii. Details of the counterparties to the agreement (including name and relationship with the listed entity)	The following entities are party to the Facility Agreement: <table><tr><th>Name of the Party</th><th>Relationship with Vedanta Aluminium Metal Limited</th></tr><tr><td colspan="2">Borrower</td></tr><tr><td>Twin Star Holdings Ltd.</td><td>It is a related party of VAML. It is classified as a member of the promoter group of VAML, holding 40.02% shares in VAML.</td></tr><tr><td colspan="2">Guarantor</td></tr><tr><td>Vedanta Resources Limited</td><td>It is a related party of VAML. It is classified as a member of the promoter group of VAML, with no direct shareholding in VAML.</td></tr><tr><td>Vedanta Holdings Mauritius II Limited</td><td>It is a related party of VAML. It is classified as a member of the promoter group of VAML, holding 12.60% shares in VAML.</td></tr></table>	Name of the Party	Relationship with Vedanta Aluminium Metal Limited	Borrower		Twin Star Holdings Ltd.	It is a related party of VAML. It is classified as a member of the promoter group of VAML, holding 40.02% shares in VAML.	Guarantor		Vedanta Resources Limited	It is a related party of VAML. It is classified as a member of the promoter group of VAML, with no direct shareholding in VAML.	Vedanta Holdings Mauritius II Limited	It is a related party of VAML. It is classified as a member of the promoter group of VAML, holding 12.60% shares in VAML.
Name of the Party	Relationship with Vedanta Aluminium Metal Limited													
Borrower														
Twin Star Holdings Ltd.	It is a related party of VAML. It is classified as a member of the promoter group of VAML, holding 40.02% shares in VAML.													
Guarantor														
Vedanta Resources Limited	It is a related party of VAML. It is classified as a member of the promoter group of VAML, with no direct shareholding in VAML.													
Vedanta Holdings Mauritius II Limited	It is a related party of VAML. It is classified as a member of the promoter group of VAML, holding 12.60% shares in VAML.													

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#	Particulars	Details	
		Welter Trading Limited	It is a related party of VAML. It is classified as a member of the promoter group of VAML, holding 0.98% shares in VAML.
		Agent	
		Glas Agency (Hong Kong) Limited	It is not a related party of or related to VAML.
		Arrangers/ Lenders	
		Citibank, N.A., Hong Kong Branch (Original Lender)	It is not a related party of or related to VAML.
		Citigroup Global Markets Asia Limited (Arranger)	It is not a related party of or related to VAML.
		Standard Chartered Bank (Arranger and Original Lender)	It is not a related party of or related to VAML.
		Barclays Bank PLC (Arranger and Original Lender)	It is not a related party of or related to VAML.
		DB International (Asia) Limited (Arranger and Original Lender)	It is not a related party of or related to VAML.
		First Abu Dhabi Bank PJSC (Arranger and Original Lender)	It is not a related party of or related to VAML.
		First Abu Dhabi Bank PJSC, Gift City Branch (Arranger and Original Lender)	It is not a related party of or related to VAML.
		J.P. Morgan Securities (Asia Pacific) Limited (Arranger)	It is not a related party of or related to VAML.
		JPMorgan Chase Bank, N.A., London Branch (Original Lender)	It is not a related party of or related to VAML.
		Mashreq Bank PSC, IFSC Banking Unit, Gift City Branch (Arranger and Original Lender)	It is not a related party of or related to VAML.

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#	Particulars	Details	
		Standard Chartered Bank (Mauritius) Limited (Original Lender)	It is not a related party of or related to VAML.
		Sumitomo Mitsui Banking Corporation Singapore Branch (Arranger and Original Lender)	It is not a related party of or related to VAML.
	iii. Date of entering into the agreement	The Facility Agreement was entered into on July 20, 2026. There are certain 'identified clauses' of the Facility Agreement that are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement) in relation to any members of the Group listed in India, including VAML. Certain other covenants (as set out in paragraph (g)(B) below) under the Facility Agreement affecting VAML as a member of the Group are effective from the date of execution of the Facility Agreement.	
c)	Purpose of entering into the agreement	The Facility Agreement has been entered into, inter alia, for - (i) repayment of, and payment of interest and other amounts accrued on, Financial Indebtedness of the VRL Group (including amounts outstanding in respect of the Refinanced Existing Loans); (ii) payment of any fees, costs and expenses incurred in connection with the transactions contemplated under the Finance Documents; and (iii) general corporate purposes of the VRL Group, provided that no proceeds may be used to finance or refinance thermal coal infrastructure, used in violation of applicable law (including Anti-Bribery and Corruption Laws or Sanctions), or remitted to India.	
d)	Shareholding, if any, in the entity with whom the agreement is executed	VAML does not have any shareholding in any of the entities that are party to the Facility Agreement.	
e)	Significant terms of the agreement (in brief)	The Facility Agreement has been entered into for a total maximum commitment aggregating US\$ 2,250,000,000 entered between the parties as set out in paragraph (b) above. As on the date of this disclosure, the commitment of the original lenders is US\$ 1,545,000,000 with increase commitment of up to US\$ 705,000,000 available from one or more increase lender executing an increase lender	

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#	Particulars	Details
		accession agreement under the terms of the Facility Agreement. This disclosure is in relation to the total maximum commitments of US\$ 2,250,000,000, inclusive of increase mechanism under the Facility Agreement. The Facility Agreement provides for standard representations (such as necessary power and authority to execute and undertake actions as required, non-conflict with other obligations, etc.), warranties, covenants (including affirmative covenants, negative covenants and information covenants) which the Obligors have agreed in order to provide protection to the Lenders. Customary to a transaction of such a nature, the Facility Agreement includes standard events of default such as non-payment, insolvency and insolvency proceedings, unlawfulness and unenforceability, etc.
f)	Extent and the nature of impact on management or control of the listed entity	No direct impact on the management or control of VAML. Encumbrances have been created over the shares of VAML, in terms of the Facility Agreement and related finance documents, and such encumbrance(s) have been disclosed in the form and manner specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (“Takeover Regulations”). <u>Disclosures submitted pursuant to the Facility Agreement as on date under the Takeover Regulations:</u> The required disclosures under Regulation 29(1) of the Takeover Regulations and under Regulation 31 of the Takeover Regulations required to be made pursuant to the Facility Agreement, have been made, in accordance with the timelines prescribed under Applicable Law.
g)	Details and quantification of the restriction or liability imposed upon the listed entity	No liabilities have been imposed on VAML. The quantification of the restrictions imposed on VAML by way of the Facility Agreement is not ascertainable as they are in the nature of covenants. Pursuant to the terms of the Facility Agreement, the Borrower and the Guarantors have agreed to ensure, in their capacity as members of the promoter group of VAML,

Vedanta Aluminium Metal Limited

#	Particulars	Details
		that VAML shall not undertake the following actions / activities unless permitted within the parameters of the Facility Agreement and / or with the consent of the requisite Lenders. The restrictions set out below are categorised based on when they become effective and applicable to VAML: (A) Restrictions constituting “identified clauses” (as defined in the Facility Agreement) – effective and applicable only from the first Utilisation Date (under the Facility Agreement) in relation to VAML: (i) (subject to the carve-outs specified under the Facility Agreement) the creation of security over assets of VAML, over shares in VAML or in any Obligor holding shares in VAML, or securing indebtedness of the promoter; (ii) (subject to the carve-outs specified under the Facility Agreement) the sale, transfer and disposal of assets of VAML which are not in the ordinary course; (iii) investment in or acquisition of material assets / business / shares by VAML in each case, which are assets / businesses not associated with mining, metals, coal, oil and gas exploration and/or production, infrastructure, power or energy industries; (iv) (subject to the carve-outs specified under the Facility Agreement) any Merger of VAML; (v) (subject to the provisions of the Facility Agreement) no encumbrance or restriction on distributions; and (vi) (subject to the carve-outs specified under the Facility Agreement) sale or disposal of shares of any Material Subsidiary (as defined in the Facility Agreement) held by any member of the Group if, as a result, a Material Subsidiary would cease to be a Subsidiary of VRL. (B) Other restrictions on VAML – effective and applicable from the date of the Facility Agreement: (i) (subject to the provisions of the Facility Agreement) entering into any material contract or arrangement with or for the benefit of any other person (including any disposal to that person) other than in the ordinary course of business and on arm’s length terms.
h)	Whether, the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	Please refer to our response to paragraphs (b)(i) and (b)(ii) above.

Vedanta Aluminium Metal Limited

#	Particulars	Details
i)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No. The Facility Agreement does not classify as a related party transaction under the LODR for VAML.
j)	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable.
k)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
l)	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	Not applicable.

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