April 10, 2018

To,

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001	The Secretary The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400059
The Board of Directors Value Industries Limited 14 KM Stone, Aurangabad Paithan Road, Village; Chittegaon, Tal.: Paithan Dist.: Aurangabad – 431 105	

Dear Sir,

Sub.: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We refer to the provisions of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and enclose herewith the disclosure intimating an aggregate shareholding in Value Industries Limited (the Target Company), held by me along with other individuals and bodies corporate forming part of promoter group, as of the 31st day of March, 2018.

You are requested to take the same on record and do the needful.

Thanking you,

Yours truly,

VENUGOPAL N. DHOOT

Encl.: As above

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
by promoter(s), member of the promoter group and PAC with him of Value Industries Limited as on 31st March, 2018

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	**VALUE INDUSTRIES LIMITED**		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	**1. BSE LIMITED**		
		2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3	Particulars of the shareholder(s) :			
a	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	**AS PER ANNEXURE ENCLOSED**		
	or			
b	Name(s) of promoter(s), member of the promoter group and PAC with him.			
4	**Particulars of the shareholding of person(s) mentioned at (3) above**	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable (#)**	**% of total diluted share/voting capital of TC (*)**
	As of March 31st of the year, holding of:			
a)	Shares	18,322,416	46.76	46.76
b)	Voting Rights (otherwise than by shares)			
c)	Warrants,			
d)	Convertible Securities			
e)	Any other instrument that would entitle the holder to receive shares in the TC.			
	Total	**18,322,416**	**46.76**	**46.76**

\# Total share/voting capital of Value Industries Limited as on date of reporting is 39,185,675 equity shares.

* Total diluted share/voting capital of Value Industries Limited as on date of reporting is 39,185,675 equity shares. There are no outstanding convertible securities/warrants into equity shares of Value Industries Limited.

VALUE INDUSTRIES LIMITED

Annexure to Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of Name(s) of promoter(s), member of the promoter group and PAC with him as on 31st March, 2018

Annexure to Part A

Sr. No.	Name of the shareholder	Details of Shares held		
		Number of shares held	% w.r.t. total share /voting capital #	% of total diluted share/ voting capital of TC (*)
	Individuals/Hindu Undivided Family			
1	Rajkumar Nandlal Dhoot	903,742	2.31	2.31
2	Venugopal Nandlal Dhoot	2,365	0.01	0.01
3	Pradipkumar Nandlal Dhoot	2,428	0.01	0.01
4	Kesharbai Nandlal Dhoot	111,276	0.28	0.28
5	Anirudha Venugopal Dhoot	557,610	1.42	1.42
6	Ramabai Venugopal Dhoot	257,750	0.66	0.66
7	Sushmabai Rajkumar Dhoot	166,797	0.43	0.43
8	Akshay Rajkumar Dhoot	186,917	0.48	0.48
9	Saurabh Pradipkumar Dhoot	103,470	0.26	0.26
10	Namrata Rajkumar Dhoot	130	0.00	0.00
11	Tanushree Biyani	130	0.00	0.00
	BODIES CORPORATE			
1	Videocon Industries Limited	1,971,973	5.03	5.03
2	Dome-Bell Electronics India Private Limited	4,498,495	11.48	11.48
3	Greenfield Appliances Private Limited ($)	1,127,672	2.88	2.88
4	Force Appliances Private Limited	1,200,000	3.06	3.06
5	Waluj Components Private Limited	3,634,150	9.27	9.27
6	Videocon Realty And Infrastructures Limited	300	0.00	0.00
7	Solitaire Appliances Private Limited	1,027,672	2.62	2.62
8	Electroparts (India) Private Limited	1,027,672	2.62	2.62
9	C E India Limited	1,541,867	3.93	3.93
10	Proficient Engineering Private Limited ($)	0	-	-
	TOTAL	**18,322,416**	**46.76**	**46.76**

\# Total share/voting capital of Value Industries Limited as on date of reporting is 39,185,675 equity shares.

* Total diluted share/voting capital of Value Industries Limited as on date of reporting is 39,185,675 equity shares. There are no outstanding convertible securities/warrants into equity shares of Value Industries Limited.

($) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 3rd November, 2017, M/s. Greenfield Appliances Private Limited (the "Transferor Company") Promoter Group Entity of Value Industries Limited, got amalgamated with M/s. Proficient Engineering Private Limited (the "Transferee Company"). The Scheme became effective on 27th February, 2018. As on 27th February, 2018, M/s. Greenfield Appliances Private Limited holds 11,27,672 Equity Shares representing 2.88% of the paid-up Share Capital of the Company. As on date of this reporting M/s. Proficient Engineering Private Limited holds Nil shares in its own name. M/s. Proficient Engineering Private Limited has initiated the process to transfer the shares held by M/s. Greenfield Appliances Private Limited in its own name. Post such transfer, M/s. Proficient Engineering Private Limited will hold 11,27,672 Equity Shares constituting 2.88% in Value Industries Limited.