

VALUE INDUSTRIES LIMITED



Date: 29th April, 2022

To,

The Manager Corporate Relations Department BSE Limited P.J. Towers, Dalal Street, Mumbai-400 001 SCRIP CODE: 500945	The Manager Corporate Relations Department National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai-400 051 NSE SYMBOL: VALUEIND
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Subject: Certificate under Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended on 31st March, 2022.

Dear Sirs,

Pursuant to the Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with the Regulation 40(9) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith certificate issued by M/s Agrawal Mundra & Associates, Company Secretaries confirming compliance for the financial year ended on 31st March, 2022.

Kindly take the same on record.

Thanking you,

Yours truly,

FOR VALUE INDUSTRIES LIMITED

ANSHIKA ARORA
COMPANY SECRETARY
ACS: 62209

Encl.: As above



Agrawal Mundra & Associates

Company Secretaries

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2022

The Securities and Exchange Board of India ("SEBI") vide gazette notification dated June 8, 2018 and vide its press release on December 3, 2018 amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and has mandated that the transfer of securities would be carried out in dematerialized form only w.e.f. April 1, 2019. Further, SEBI vide its press release no. 12/2019 dated March 27, 2019 clarified that transfer deed(s) lodged prior to deadline i.e. April 1, 2019 and returned due to deficiency in the documents may be re-lodged with requisite documents. Furthermore, SEBI vide its circular dated September 7, 2020 fixed March 31, 2021 as the cut-off date for re-lodgement of transfer deeds and the shares that were re-lodged for transfers shall be issued only in demat mode. SEBI had also specified operational guidelines for transfer and dematerialization of re-lodged physical shares vide its circular dated December 2, 2020.

SEBI vide gazette notification dated January 24, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25 January, 2022 has mandated that the companies shall effect issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal/Exchange of securities certificate, Endorsement, Sub-division/Splitting of securities certificate, Consolidation of securities certificates/ folios, Transmission and Transposition.

We have examined all share transfer deeds, memorandum of transfers, registers, files and other documents relating to **VALUE INDUSTRIES LIMITED** having CIN: **L99999MH1988PLC046445**, (hereinafter referred to as "the Company") maintained by **MCS SHARE TRANSFER AGENT LIMITED** (hereinafter referred to as the "RTA"), produced before me for the purpose of issuing certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. On the basis of available information and explanation furnished to me by the Company and the Share Transfer Agent, which to the best of my knowledge and belief was necessary for the certification, I hereby certify that:

- A) 1. The Company through its Share Transfer Agent, has not received any request relating to registration of share transfer during the year ended on March 31, 2022. Therefore, the Company was not required to issue any share certificate as "no" such request was lodged with the Share Transfer Agent.

2. In respect of requests relating to transmission/ deletion of name for the fully paid equity shares received during the year ended on March 31, 2022, the Company has delivered/sent the share certificates/letter of confirmations within the time as





Agrawal Mundra & Associates

Company Secretaries

per SEBI's operational guidelines. Further, as informed, the Company through its Share Transfer Agent, was not required to issue any share certificates on account of sub-division (split), consolidation, duplicate, renewal, exchange or endorsement of calls/allotment monies for the period from April 1, 2021 to March 31, 2022 as "no" such request was lodged with the Share Transfer Agent and the Company.

B) Any other information- Not Applicable.

For, Agrawal Mundra & Associates
(ICSI Unique Code: P2019MP077600)
Company Secretaries

Rajat Mundra
Partner

CP No.: 22370

M. No.: A59437

UDIN: A059437D000229772



Place: Indore
Date: April 28, 2022
PR: 1483/2021