VALUE INDUSTRIES LIMITED

October 19, 2026

To,

The Manager, Corporate Relations Department, **BSE Limited,** PJ. Towers, Dalal Street, Mumbai- 400 001 **Scrip Code: 500945**	The Manager, Corporate Relations Department, **The National Stock Exchange of India Ltd.,** Exchange Plaza, Bandra-Kurla Complex, Bandra, East, Mumbai- 400051 **Scrip Code: VALUEIND**
The National Securities Depositories Limited 4th Floor, "A Wing" Trade Tower, Kamala Mills Compound, Senpati Bapat Marg, Lower Parel, Mumbai – 400013	**The Central Depositories Services (India) Limited,** Marathan Futurex, A Wing, 25th Floor, N.M. Joshi Marg, Lower Parel, Mumbai – 400013

Subject: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2026 of Value Industries Limited (the "Company").

Dear Ma'am/Sir,

Pursuant to the provisions of regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith a certificate issued by MCS Share Transfer Agent Limited, the Registrar and Share Transfer Agent of the Company, confirming compliances for the quarter ended September 30, 2026.

You are requested to take the same on your records and treat the same as compliance with the applicable provisions of the Regulations.

Thanking You,
Yours faithfully,
For VALUE INDUSTRIES LIMITED
(A Company under Corporate Insolvency Resolution Process by NCLT order dated September 5, 2018 read with orders dated August 8, 2019 and September 25, 2019)

ABHIJIT GUHATHAKURTA

Digitally signed by ABHIJIT GUHATHAKURTA
Date: 2026.10.20 12:37:35 +05'30'

ABHIJIT GUHATHAKURTA
Resolution Professional of 13 Videocon Group Companies under Consolidated Corporate Insolvency Resolution Process
Insolvency Professional - Regn.No.: IBBI/IPA-003/IP-N000103/2017-2018/11158
AFA No: AA3/11158/02/311226/301350 (Valid till Dec 31, 2026)
Registered Address:
Flat No. 701, A Wing, Satyam Springs, CTS No.272A/2/1,
Off BSD Marg, Deonar, Mumbai- 400 088.
E-mail: aguhat@hotmail.com

Correspondence Address:
Deloitte India Insolvency Professionals LLP,
One International Centre, Tower 3, 32nd Floor, Senapati Bapat
Marg, Elphinstone Road (West), Mumbai 400013, India.

E-mail: inrpvil@deloitte.com; abhijitg@deloitte.com

Please email your responses to inrpvil@deloitte.com

MCS Share Transfer Agent Limited

3B3 3rd FLOOR GUNDECHA ONCLAVE KHERANI ROAD
SAKINAKA ANDHERI EAST MUMBAI 400072
Phone No: 022-28516021-22, 022-46049717, Email: helpdeskmum@mcsregistrars.com
Website: www.mcsregistrars.com, CIN NO.U67120WB2011PLC165872

October 1, 2026

To,
VALUE INDUSTRIES LIMITED
171 MITTAL COURT
C-WING 17TH FLOOR
NARIMAN POINT
MUMBAI 400021

Dear Sir, **[ISIN: INE352A01017]**

Subject: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September 2026

With reference to captioned subject, we hereby certify that the securities received from the depository participants for dematerialisation during the quarter ended **30th September 2026**, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within 15 days,

We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,

For MCS Share Transfer Agent Limited

Subodh Vichare
Branch - Head