

VALUE INDUSTRIES LIMITED

August 18, 2026

To,

The Secretary
Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 500945

The Secretary
Corporate Relations Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra East, Mumbai – 400 059
Symbol: VALUEIND

Dear Sir / Ma'am,

Sub: Pre-Facto intimation of the upcoming 64th (Sixty-Fourth) Meeting of Committee of Creditors

We refer to the provisions of Regulation 30 (Schedule III, Part A, Clause A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and wish to inform you that the 64th (Sixty-Fourth) meeting of the consolidated Committee of Creditors (CoC) of Value Industries Limited and other 12 Videocon group companies, having a consolidated corporate insolvency resolution process, is scheduled to be held on **Friday, August 21, 2026**, in accordance with the provisions of Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is a Pre-Facto intimation of the meeting of the consolidated committee of creditors.

You are requested to take the same on record.

Thanking you,

Yours truly,

For VALUE INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process
by NCLT order dated 05th September, 2018 read with Orders dated
8th August, 2019 and 25th September, 2019)

ABHIJIT GUHATHAKURTA

Resolution Professional of 13 Videocon Group Companies under Consolidated Corporate Insolvency Resolution Process

Insolvency Professional - Regn.No.: IBBI/IPA-003/IP-N000103/2017-2018/11158

AFA No: AA3/11158/02/311226/301350 (Valid till Dec 31, 2026)

Regd.office: 14,K.M. Stone Aurangabd Paithan Road, Chittegaon, Tq.Pithan, Dist: Aurangabad- 431 105 T.: 2431-2515525-5 F.: 25157

*Admin. Office: 10, 2nd Floor, Chandra Pushpa CHS Ltd; Hirachand Desai Road, Near Ghatkopar Metro Station;
Ghatkopar (West), Mumbai- 400086*

CIN: L99999MH1988PLC046445

Email: secretarialvg.in@gmail.com

Website: www.valueind.in

VALUE INDUSTRIES LIMITED

Registered Address:

Flat No. 701, A Wing, Satyam Springs, CTS No.272A/2/1,
Off BSD Marg, Deonar, Mumbai- 400 088.

E-mail: aguhat@hotmail.com

Correspondence Address:

Deloitte India Insolvency Professionals LLP,
One International Centre, Tower 3, 32nd Floor, Senapati Bapat
Marg, Elphinstone Road (West), Mumbai 400013, India.

E-mail: inrpvil@deloitte.com; abhijitg@deloitte.com

Please email your responses to inrpvil@deloitte.com

*Regd.office: 14,K.M. Stone Aurangabd Paithan Road, Chittegaon, Tq.Pithan, Dist: Aurangabad- 431 105 T.: 2431-2515525-5 F.: 25157
Admin. Office: 10, 2nd Floor, Chandra Pushpa CHS Ltd; Hirachand Desai Road, Near Ghatkopar Metro Station;
Ghatkopar (West), Mumbai- 400086*

CIN: L99999MH1988PLC046445

Email: secretarialvg.in@gmail.com

Website: www.valueind.in