VALUE INDUSTRIES LIMITED

VIDEOCON

13th December, 2018

To,

Corporate Relations Department BSE Limited P.J.Towers, Dalal Street Mumbai – 400 001	Corporate Relations Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400059

Dear Sir(s),

Sub: Appointment of Company Secretary and Compliance Officer of the Company

The Stock Exchange is aware that Value Industries Limited (the "Company") is under Corporate Insolvency Resolution Process vide order dated 5th September, 2018, passed by Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai ("NCLT") and the Hon'ble NCLT has appointed Mr. Dushyant C. Dave as Interim Resolution Professional ("IRP") and, consequent, as Resolution Professional ("RP") by the Committee of Creditors on 3rd October, 2018 to carry out the functions as mentioned under the Insolvency and Bankruptcy Code, 2016 (the "Code"). Accordingly, Mr. Dushyant C. Dave took control of the management and operations of the Company.

In compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, please be informed that pursuant to the approval of the Committee of Creditors (COC), the undersigned has appointed Miss Samridhi Kumari(ACS No. 54714), as the Company Secretary and Compliance Officer pursuant to Section 203 of Companies Act, 2013 and Regulation 6 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 w.e.f 5th December, 2018.

Kindly take the above information on you records.

Yours faithfully,
For **Value Industries Limited**
(A Company under Corporate Insolvency Resolution Process by NCLT order dated 5th September, 2018)

DUSHYANT DAVE
RESOLUTION PROFESSIONAL
(IP Registration Number IIBBI/IPA-003/IP-P00061/20L7-18/10502)