

January 30, 2025

To,

The Manager, Corporate Relations Department, BSE Limited , PJ. Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 500945	The Manager, Corporate Relations Department, The National Stock Exchange of India Ltd. , Exchange Plaza, Bandra-Kurla Complex, Bandra, East, Mumbai- 400051 Scrip Code: VALUEIND
The National Securities Depositories Limited 4 th Floor, “A Wing” Trade Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013	The Central Depositories Services (India) Limited , Marathan Futurex, A Wing, 25 th Floor, N.M. Joshi Marg, Lower Parel, Mumbai – 400013

Subject: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2024 of Value Industries Limited (the “Company”).

Dear Ma’am/Sir,

Pursuant to the provisions of regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith a certificate issued by MCS Share Transfer Agent Limited, the Registrar and Share Transfer Agent of the Company, confirming compliances for the quarter ended December 31, 2024.

You are requested to take the same on your records and treat the same as compliance with the applicable provisions of the Regulations.

Thanking You,

Yours faithfully,

For VALUE INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process
by NCLT order dated September 5, 2018 read with orders
dated August 8, 2019 and September 25, 2019)

AMOL ASHOK
MANDLIK

Digitally signed by
AMOL ASHOK MANDLIK
Date: 2025.01.30
15:41:26 +05'30'

AMOL MANDLIK
DIRECTOR, DIN: 10367846



MCS Share Transfer Agent Limited

3B3 3rd FLOOR GUNDECHA ONCLAVE KHERANI ROAD
SAKINAKA ANDHERI EAST MUMBAI 400072

PhoneNo: 022-28516021-22, 022-46049717, Email: helpdesknum@mcsregistrars.com

Website: www.mcsregistrars.com, CIN NO.U67120WB2011PLC165872



January 1, 2025

To,
VALUE INDUSTRIES LIMITED
171 MITTAL COURT
C-WING 17TH FLOOR
NARIMAN POINT
MUMBAI 400021

Dear Sir, **[ISIN: INE352A01017]**

Subject: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31st Dec 2024

With reference to captioned subject, we hereby certify that the securities received from the depository participants for dematerialisation during the quarter ended **31st Dec 2024**, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within 15 days,

We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,

For MCS Share Transfer Agent Limited



Subodh Vichare
Branch - Head