

5th February, 2016

To,

The Manager Corporate Relations Department BSE Limited P. J. Towers, Dalal Street, Mumbai- 400 001	The Manager Corporate Relations Department The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 059
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Dear Sir,

Sub: Meeting of the Board of Directors of the Company

We refer to the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and wish to inform you that a meeting of the Board of Directors of the Company will be held on Friday, 12th February, 2016, *inter alia*, to consider and take on record the Un-audited Financial Results for the quarter ended on 31st December, 2015 and period ended on that date.

Further, as per the Company's Code of Conduct for Prohibition of Insider Trading ("the Code"), pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015; the trading window for dealing in securities of the Company would remain closed for the Insiders covered under the Code from Saturday, 6th February, 2016 till the end of 48 hours after the results are made public on Friday, 12th February, 2016, for the purpose of consideration of Un-audited Financial Results of the Company.

You are requested to take the same on record.

Thanking you.

Yours truly,

For VALUE INDUSTRIES LIMITED


ANAGHA JOSHI
COMPANY SECRETARY
MEM. NO.: ACS 30976