

May 28, 2020

To,

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Secretary The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400059
The Resolution Professional Value Industries Limited 14 KM Stone, Aurangabad Paithan Road, Village; Chittegaon, Tal.: Paithan Dist.: Aurangabad – 431 105	

Dear Sir,

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

I Venugopal N. Dhoot, Promoter of Value Industries Limited (the “Target Company”), hereby declare that I along with my relatives and promoter group entities (“Promoters”) hold 1,38,23,931 Equity Shares of the Target Company representing 35.28% of the issued, subscribed and paid up share capital of the Target Company as on 31st March 2020 (the Reporting date) and as on the Reporting date we have pledged NIL Equity Shares of the Target Company representing 00.00% of the Number of Shares held.

Further, I refer to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, and hereby declare that Promoters have not made any encumbrance of shares, directly or indirectly, and as such was not required to make any disclosure to the Stock Exchange, during the financial year ended March 31, 2020.

You are kindly requested to take the same on record.

Thanking you,
Yours truly,



VENUGOPAL N. DHOOT

Encl.: As above