

VALECHA ENGINEERING LIMITED

(An ISO 9001-2008 Company)

Regd. Office : Valecha Chambers, 4th Floor, Andheri New Link Road, Andheri (West), Mumbai - 400 053.
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VALECHA
REDEFINING INFRASTRUCTURE

Sr. No.	PARTICULARS	STANDALONE RESULTS FOR					CONSOLIDATED RESULT FOR	
		NINE MONTHS ENDED ON	QUARTER ENDED ON	YEAR ENDED ON (AUDITED)	YEAR ENDED ON (AUDITED)	YEAR ENDED ON (AUDITED)	YEAR ENDED ON (AUDITED)	YEAR ENDED ON (AUDITED)
		31.12.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1	Net Sales (Income from Operation)	47015.54	23999.55	19723.28	72975.09	65205.13	72975.09	65205.13
2	Expenditure							
a. (Increase) / Decrease in Stock		889.74	(1019.93)	(1038.96)	(120.19)	(475.85)	(120.19)	(475.85)
b. Construction Expenses		39987.26	24683.67	18703.99	64670.93	58557.71	64670.93	58557.71
c. Staff Cost		2329.75	816.24	608.33	3145.99	3145.99	3145.99	2212.72
d. Depreciation		706.42	245.41	220.24	951.83	901.78	951.83	901.78
e. Other Expenditure		764.79	195.43	405.29	960.22	939.19	960.69	939.37
f. Total		44677.96	24920.82	18898.89	69598.78	62135.55	69599.15	62135.73
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2337.58	1038.73	824.39	3309.58	3069.58	3375.94	3069.40
4	Other Income	508.48	427.02	311.94	935.50	764.09	989.21	803.24
5	Profit before Interest and Exceptional Items (3+4)	2846.06	1465.75	1136.33	4311.81	3833.67	4365.05	3872.64
6	Interest	1046.37	397.68	326.64	1444.05	1349.89	1444.05	1349.89
7	Profit after Interest but before Exceptional Items (5-6)	1799.69	1068.07	799.69	2867.76	2483.78	2921.00	2522.75
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities Before Tax	1799.69	1068.07	799.69	2867.76	2483.78	2921.00	2522.75
10	Provision for Tax							
- Current Tax		401.90	233.72	222.85	635.62	557.31	635.62	557.31
- Deferred Tax		154.47	80.34	60.39	234.17	234.17	234.81	234.17
11	Net Profit from Ordinary Activities after Tax (9-10)	1243.32	794.01	516.25	1997.33	1692.30	2050.57	1731.27
12	Extraordinary Items	0.00	482.00	0.00	482.00	1273.62	482.00	1273.62
13	Net Profit for the Period (11+12)	1243.32	1236.01	516.25	2479.33	2965.92	2532.57	3004.89
14	Paid-up Equity Share Capital (Face Value Rs. 10/-)	1953.00	1953.00	1858.00	1953.00	1858.00	1953.00	1858.00
15	Reserves Excluding Retention Reserves	---	---	---	23954.95	22082.77	24600.10	22180.69
16	BPS (Rs. / * Not Annualised)							
a. With Extraordinary Income	- Basic	*6.53	*6.49	*2.87	13.03	16.49	13.31	16.71
b. Without Extraordinary Income	- Basic	*5.52	*5.49	*2.73	11.00	15.66	11.24	15.87
- Diluted		*6.53	*6.53	*2.87	10.49	9.41	10.77	9.63
17	Aggregate Public Shareholding							
- Number of Shares		9867989	9868989	9464639	9868989	9464639	9868989	9464639
- Percentage of Shareholding		50.53	50.53	50.94	50.53	50.94	50.53	50.94
18	Promoters and promoter group Shareholding							
a. Pledged/Encumbered		NIL	NIL	NIL	NIL	NIL	NIL	NIL
- Number of Shares		NIL	NIL	NIL	NIL	NIL	NIL	NIL
- % of Shares (as a % of the total shareholding of Promoter and Promoter group)		NIL	NIL	NIL	NIL	NIL	NIL	NIL
- % of Shares (as a % of the total share capital of the company)		NIL	NIL	NIL	NIL	NIL	NIL	NIL
b. Non Encumbered		NIL	NIL	NIL	NIL	NIL	NIL	NIL
- Number of Shares		9867036	9861036	9115386	9861036	9115386	9861036	9115386
- % of Shares (as a % of the total shareholding of Promoter and Promoter group)		100.00	100.00	100.00	100.00	100.00	100.00	100.00
- % of Shares (as a % of the total share capital of the company)		49.47	49.47	49.06	49.47	49.06	49.47	49.06

Sr. No.	PARTICULARS	STANDALONE		CONSOLIDATED	
		As at 31.03.2011	As at 31.03.2010	As at 31.03.2011	As at 31.03.2010
1	Shareholders Fund				
a) Share Capital		1953.00	1858.00	1953.00	1858.00
b) Reserve and Surplus		24042.36	22177.10	24193.49	22275.01
c) Minority Interest		0.00	0.00	624.01	0.00
2	Loan Funds	2286.14	16407.88	30074.94	16407.88
3	Deferred Tax Liability	2054.61	1819.80	2054.61	1819.80
	Total	50696.09	42262.78	58899.15	42360.69
1	Fixed Assets	15582.19	14163.50	15588.75	14163.50
2	Capital Work In Progress - (GPN)	0.00	0.00	12910.66	0.00
3	Investment	1622.77	828.94	9876.14	9063.08
4	Current Assets, Loans & Advances				
a) Inventories		4210.13	4079.94	4210.12	4079.94
b) Work In Progress		132.21	830.10	688.06	830.10
c) Sundry Debtors		18775.62	14224.28	16246.82	14224.28
d) Cash & Bank Balance		5421.08	5043.79	7404.84	5072.70
e) Loans & Advances		31205.64	22202.47	17300.41	15917.34
f) Current Liabilities and Provisions		25890.38	19784.07	24979.27	19784.18
g) Provisions		363.17	326.07	363.17	326.07
5	Miscellaneous Expenditure	0.00	0.00	15.79	0.00
	Total	50696.09	42262.78	58899.15	42360.69

Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their Meeting held on 27th May, 2011.
- The Board of Directors have recommended for approval of members a Dividend of Rs. 1.60 Per share for the year ended 31st March, 2011.
- Segment Reporting as defined in Accounting Standard-17 is not applicable.
- Status of Investor Complaints : In the beginning of the quarter : (Nil) ; Received during the quarter : (3) ; Resolved during the quarter : (3) ; Pending at the end of the quarter : (Nil).
- M/s. Valecha Ltd Toll Pvt. Ltd - a subsidiary has divested a minority stake to a Strategic Investor.
- Figures have been regrouped, reclassified wherever necessary.

For VALECHA ENGINEERING LIMITED

Place : Mumbai

Date : 27th May, 2011.

J. K. VALECHA
MANAGING DIRECTOR