

VALECHA ENGINEERING LIMITED
(AN ISO 9001 - 2008 COMPANY)

Ref: VEL/192

14th August, 2013

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla complex,
Bandra (E),
Mumbai - 400 051.

K.A.: Mr. Hari K -Manager -Asst. Vice President / Ms. Veena Chandani.

Sub : Outcome of the Board Meeting held on 14.08.2013.

Dear Sir/ Madam,

At the board meeting held on 14th August, 2013, following has been decided:

1. Board approved the Unaudited Financial Results for the quarter ended 30th June, 2013 (enclosed).
2. Mr. Jagdish K. Valecha is re-appointed as Managing Director and Mr. Dinesh H. Valecha and Mr. Umesh H. Valecha have been re-appointed as Whole Time Directors for a period of two years.
3. 36th Annual General Meeting to be held on Thursday, 26th September, 2013 at Sunville Banquet Hall, 9, Dr. Annie Besant Road, Worli, Mumbai - 400 018.
4. The Register of Members and Share Transfer Books of the Company will remain closed from Friday, 20th September, 2013 to Thursday, 26th September, 2013 (both days inclusive).

Kindly take the same on record.

Thanking you,

Yours faithfully,
For VALECHA ENGINEERING LIMITED


KAVITA VALECHA SHARMA
COMPANY SECRETARY

Encl : As above

VALECHA ENGINEERING LIMITED

(An ISO 9001-2008 Company)

Regd. Office : Valecha Chambers, 4th Floor, Andheri New Link Road,

Andheri (West), Mumbai - 400 053.

Email : ho@valecha.in

Website : valechaengg.com

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2013**

Sr. No.	PARTICULARS	Quarter ended on			(₹ In Lacs)
		Year Ended on			
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
PART I					
1	Income from Operation	15,427.41	22,233.71	19,704.80	73,971.92
2	Expenditure				
	a. Construction Expenses	12,880.46	19,550.73	17,416.75	63,331.88
	b. (Increase) / Decrease in Stock	76.19	(627.07)	(190.21)	(820.46)
	c. Employees Benefits & Welfare Expenses	792.90	1,142.45	785.61	3,800.62
	d. Depreciation and amortization Expenses	272.21	268.15	269.93	1,060.44
	e. Other Expenditure	197.35	473.72	228.78	1,250.32
	f. Total	14,219.11	20,807.98	18,510.86	68,622.80
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	1,208.30	1,425.73	1,193.94	5,349.17
4	Other Income	322.68	481.83	253.86	1,444.76
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	1,530.98	1,907.56	1,447.80	6,793.93
6	Finance Costs	1,034.51	1,017.84	740.23	3,749.56
7	Profit after Finance Costs but before Exceptional Items (5-6)	496.47	889.72	707.57	3,044.37
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities Before Tax	496.47	889.72	707.57	3,044.37
10	Tax Expenses				
	- Current Tax	120.13	214.83	181.66	800.00
	- Deferred Tax	29.41	58.43	37.77	174.10
11	Net Profit from Ordinary Activities After Tax (9-10)	346.93	616.46	488.14	2,070.27
12	Extraordinary Items (Net of Tax Expenses ₹ NIL)	-	-	-	-
13	Net Profit for the Period (11+12)	346.93	616.46	488.14	2,070.27
14	Paid-up Equity Share Capital (Face Value ₹ 10/-)	1,953.00	1,953.00	1,953.00	1,953.00
15	Reserves Excluding Revaluation Reserves	-	-	-	28,585.72
16	EPS (₹) (* Not Annualised)				
	a. Basic				
	- With Extraordinary Income	*1.78	*3.16	*2.50	10.60
	- Without Extraordinary Income	*1.78	*3.16	*2.50	10.60
	b. Diluted				
	- With Extraordinary Income	*1.78	*3.16	*2.50	10.60
	- Without Extraordinary Income	*1.78	*3.16	*2.50	10.60
PART II					
A - Particulars of Shareholding					
1	Aggregate Public Shareholding				
	- Number of Shares	10093492	10093492	9914325	10093492
	- Percentage of Shareholding	51.68	51.68	50.76	51.68
2	Promoters and promoter group Shareholding				
	a. Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b. Non Encumbered				
	- Number of Shares	9436533	9436533	9615700	9436533
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	48.32	48.32	49.24	48.32
B - Investors Complaints					
Particulars		Quarter Ended as on 30.06.2013			
Pending at the beginning of the quarter		Nil			
Received during the quarter		7			
Resolved during the quarter		7			
Pending at the end of the quarter		Nil			

Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their Meeting held on 14th August, 2013.
- The Statutory Auditors of the company have carried out the Limited Review of the above results.
- Segment Reporting as defined in Accounting Standard-17 is not applicable.
- Figures have been regrouped, reclassified wherever necessary.

For VALECHA ENGINEERING LIMITED

J. K. VALECHA

MANAGING DIRECTOR

Place : Mumbai

Date : 14th August, 2013.