

**VALECHA ENGINEERING LIMITED**  
(AN ISO 9001 - 2015 COMPANY)



Ref: VEL/2026-27

29.04.2026

<b>BSE LIMITED</b> P. J. Towers, Dalal Street, Mumbai – 400 001 <b>SCRIP CODE 532389</b>	<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>VALECHAENG</b>
--	--

Dear Sir

**SUBJECT: REPORT UNDER REGULATION 10(6) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SAST) REGULATIONS, 2011.**

**REFERENCE: 1 ACQUISITION OF 1,14,90,313 (51%) EQUITY SHARES  
By J K SOLUTIONS PRIVATE LIMITED  
PURSUANT TO NCLT ORDER DATED 25TH JUNE, 2024.**

**2 ACQUISITION OF 99,13,211 (44%) EQUITY SHARES  
BY AETHER PERSPECTIVES LLP  
PURSUANT TO NCLT ORDER DATED 25TH JUNE, 2024.**

**REF: Trail email received from BSE - [query.lodr@bseindia.com](mailto:query.lodr@bseindia.com) dated 25.04.2026**

With reference to the above subject matters, we attach herewith letter dated 27.04.2026 from AETHER PERSPECTIVES LLP & J K SOLUTIONS PRIVATE LIMITED together with disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The above is for your information and records.

Thanking you,

**YOURS FAITHFULLY  
FOR VALECHA ENGINEERING LIMITED**

**(VIJAYKUMAR H. MODI)  
COMPANY SECRETARY & LEGAL**

=====  
**From:** Query lodr [<mailto:query.lodr@bseindia.com>]

**Sent:** 25 April, 2026 2:30 PM

**To:** [cs@valecha.in](mailto:cs@valecha.in); [investor.relations@valecha.in](mailto:investor.relations@valecha.in); [vijay.modi@valecha.in](mailto:vijay.modi@valecha.in)

**Subject:** Filing of application to SEBI in respect of any proposed acquisition as per Regulation 11 of SAST Regulations, 2011

Date: April 24, 2026

To,  
The Company Secretary / Compliance Officer  
Company Name: **Valecha Engineering Ltd**

**Subject : Filing of application to SEBI in respect of any proposed acquisition as per Regulation 11 of SAST Regulations, 2011**

Sir/Madam,

This has reference to Standard Format of Application under Regulation 11 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations).

In this regard, SEBI had issued a master circular ref no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, wherein a standard format for filing of application as specified under Regulation 11(3) has been provided at Annexure III of the master circular. As per point 6 of Annexure III of the master circular, soft copy of the documents in pdf format should be emailed to SEBI at [sastexemptionapplication@sebi.gov.in](mailto:sastexemptionapplication@sebi.gov.in).

Going forward, all the documents shall be e-mailed to SEBI at [cfddcr@sebi.gov.in](mailto:cfddcr@sebi.gov.in) in addition to [sastexemptionapplication@sebi.gov.in](mailto:sastexemptionapplication@sebi.gov.in).

You are requested to take note of the above.

Thanks & Regards,  
Listing Compliance Monitoring

This mail is classified as 'CONFIDENTIAL' by vinay.bp on April 25, 2026 at 14:29:40.

# AETHER PERSPECTIVES LLP

27.04.2026

<b>BSE LIMITED</b> P. J. Towers, Dalal Street, Mumbai – 400 001 <b>SCRIP CODE 532389</b>	<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>VALECHAENG</b>	<b>VALECHA ENGINEERING LIMITED</b> Valecha Chambers, 4 <sup>th</sup> Floor, New Link Road, Andheri West, Mumbai - 400053
--	---	--

**SUBJECT: REPORT UNDER REGULATION 10(6) OF SECURITIES AND  
EXCHANGE BOARD OF INDIA (SAST) REGULATIONS, 2011.**

**REFERENCE: ACQUISITION OF 99,13,211 (44%) EQUITY SHARES  
PURSUANT TO NCLT ORDER DATED 25TH JUNE, 2024.**

Dear Sir / Madam,

With reference to the captioned subject, we would like to inform you that in accordance with the Resolution Plan approved by the Honourable National Company Law Tribunal, Mumbai bench vide its order dated **25th June, 2024** that we have received allotment of **99,13,211** Equity Shares of **Rs.10/-** each representing **44%** voting rights in M/Valecha Engineering Limited on **27.12.2024**.

The aforesaid acquisition is exempt under Regulation 10(1) (da) of the Takeover Regulations, 2011.

In this connection, attached is the report under Regulation 10(6) of Securities and Exchange Board of India (SAST) Regulations, 2011.

Kindly take the above on records.

Thanking you,

Yours faithfully,

**FOR AETHER PERSPECTIVES LLP  
(FORMERLY ONE MEDIA FACILITY MANAGEMENT)**

Bhushan  
Ravindra  
Sable  
Digitally signed by  
Bhushan Ravindra  
Sable  
Date: 2026.04.28  
22:26:02 +05'30'

**(BHUSHAN SABLE)  
PARTNER**

**DIN : 03268957**

**Format for Disclosures under Regulation 10(6)-Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Valecha Engineering Limited	
2	Name of the acquirer(s)	Aether Perspectives LLP (Formerly One Media Facility Management)	
3	Name of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited	
4	Details of the transaction including rationale, any, for the transfer acquisition of shares.	In accordance with the resolution plan approved by the Honourable National Company Law / Tribunal, Mumbai bench vide its order dated <b>25th June, 2024</b> that we have received allotment of <b>99,13,211</b> Equity Shares of <b>Rs.10/-</b> each representing <b>44%</b> voting rights in Valecha Engineering Limited on <b>27.12.2024</b> .	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(da) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, whether disclosure was made and whether it was made within the timeline specified under the regulations.	NO	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5)
	a. Name of the transferor/seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable

	d.	Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired/actually acquired	Not Applicable		Not Applicable	
8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	%w.r.t total share capital of TC	No. of shares held	%w.r.t total share capital of TC
	a	Each Acquirer/Transferee(*)  Aether Perspectives LLP (Formerly One Media Facility Management)	NIL	NIL	<b>99,13,211</b>	<b>44%</b>
	b	Each Seller/Transferor	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place.

In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking you,

Yours faithfully,

**FOR AETHER PERSPECTIVES LLP  
(FORMERLY ONE MEDIA FACILITY MANAGEMENT)**

Bhushan  
Ravindra  
Sable

Digitally signed by  
Bhushan Ravindra  
Sable  
Date: 2026.04.28  
22:26:30 +05'30'

**(BHUSHAN SABLE)**

**PARTNER**

**DIN : 03268957**



**JK SOLUTIONS**

**27.04.2026**

<b>BSE LIMITED</b> P. J. Towers, Dalal Street, Mumbai – 400 001 <b>SCRIP CODE 532389</b>	<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>VALECHAENG</b>	<b>VALECHA ENGINEERING LIMITED</b> Valecha Chambers, 4 <sup>th</sup> Floor, New Link Road, Andheri West, Mumbai - 400053
--	---	--

**SUBJECT: REPORT UNDER REGULATION 10(6) OF SECURITIES AND  
EXCHANGE BOARD OF INDIA (SAST) REGULATIONS, 2011.**

**REFERENCE: ACQUISITION OF 1,14,90,313 (51%) EQUITY SHARES  
PURSUANT TO NCLT ORDER DATED 25TH JUNE, 2024.**

Dear Sir / Madam,

With reference to the captioned subject, we would like to inform you that in accordance with the Resolution Plan approved by the Honourable National Company Law Tribunal, Mumbai bench vide its order dated **25th June, 2024** that we have received allotment of **1,14,90,313** Equity Shares of **Rs.10/-** each representing **51%** voting rights in M/Valecha Engineering Limited on **27.12.2024**.

The aforesaid acquisition is exempt under Regulation 10(1) (da) of the Takeover Regulations, 2011.

In this connection, attached is the report under Regulation 10(6) of Securities and Exchange Board of India (SAST) Regulations, 2011.

Kindly take the above on records.

Thanking you

**FOR J K SOLUTIONS PRIVATE LIMITED**

Bhushan  
Ravindra  
Sable  
Digitally signed by  
Bhushan Ravindra  
Sable  
Date: 2026.04.28  
22:27:39 +05'30'

**BHUSHAN SABLE**

(Director)

DIN : 03268957

**Format for Disclosures under Regulation 10(6)-Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Valecha Engineering Limited	
2	Name of the acquirer(s)	Aether Perspectives LLP (Formerly One Media Facility Management)	
3	Name of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited	
4	Details of the transaction including rationale, any, for the transfer acquisition of shares.	In accordance with the resolution plan approved by the Honourable National Company Law / Tribunal, Mumbai bench vide its order dated <b>25th June, 2024</b> that we have received allotment of <b>99,13,211</b> Equity Shares of <b>Rs.10/-</b> each representing <b>44%</b> voting rights in Valecha Engineering Limited on <b>27.12.2024</b> .	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(da) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, whether disclosure was made and whether it was made within the timeline specified under the regulations.	NO	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5)
	a. Name of the transferor/seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable

	d.	Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired/actually acquired	Not Applicable		Not Applicable	
8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	%w.r.t total share capital of TC	No. of shares held	%w.r.t total share capital of TC
	a	Each acquirer/Transferee(*) J K Solutions Private Limited	NIL	NIL	<b>1,14,90,313</b>	<b>51%</b>
	b	Each Seller/Transferor	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Note:

- › (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- › The above disclosure shall be signed by the acquirer mentioning date & place.

In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

Thanking you,

Yours faithfully,

**FOR JK SOLUTIONS PRIVATE LIMITED**

Bhushan  
Ravindra  
Sable

Digitally signed by  
Bhushan Ravindra  
Sable  
Date: 2026.04.28  
22:28:03 +05'30'

**BHUSHAN SABLE**

(Director)

DIN : 03268957