

VALECHA ENGINEERING LIMITED
(AN ISO 9001 - 2015 COMPANY)



Ref: VEL/2026-27

29.04.2026

BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001 SCRIP CODE 532389	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 VALECHAENG
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Dear Sir

SUB : DISCLOSURE UNDER REGULATIONS 29(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ACQUISITION OF SHARES BY AETHER PERSPECTIVES LLP & J K SOLUTIONS PRIVATE LIMITED

REF: Trail email received from BSE - query lodr@bseindia.com dated 25.04.2026

With reference to the above subject matters, we attach herewith letter dated 27.04.2026 from AETHER PERSPECTIVES LLP & J K SOLUTIONS PRIVATE LIMITED together with disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The above is for your information and records.

Thanking you,

YOURS FAITHFULLY
FOR VALECHA ENGINEERING LIMITED

(VIJAYKUMAR H. MODI)
COMPANY SECRETARY & LEGAL

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From: Query lodr [<mailto:query.lodr@bseindia.com>]

Sent: 25 April, 2026 2:30 PM

To: cs@valecha.in; investor.relations@valecha.in; vijay.modi@valecha.in

Subject: Filing of application to SEBI in respect of any proposed acquisition as per Regulation 11 of SAST Regulations, 2011

Date: April 24, 2026

To,
The Company Secretary / Compliance Officer
Company Name: **Valecha Engineering Ltd**

Subject : Filing of application to SEBI in respect of any proposed acquisition as per Regulation 11 of SAST Regulations, 2011

Sir/Madam,

This has reference to Standard Format of Application under Regulation 11 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations).

In this regard, SEBI had issued a master circular ref no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, wherein a standard format for filing of application as specified under Regulation 11(3) has been provided at Annexure III of the master circular. As per point 6 of Annexure III of the master circular, soft copy of the documents in pdf format should be emailed to SEBI at sastexemptionapplication@sebi.gov.in.

Going forward, all the documents shall be e-mailed to SEBI at cfddcr@sebi.gov.in in addition to sastexemptionapplication@sebi.gov.in.

You are requested to take note of the above.

Thanks & Regards,
Listing Compliance Monitoring

This mail is classified as 'CONFIDENTIAL' by vinay.bp on April 25, 2026 at 14:29:40.

AETHER PERSPECTIVES LLP

27.04.2026

BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001 SCRIP CODE 532389	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 VALECHAENG	VALECHA ENGINEERING LIMITED Valecha Chambers, 4 th Floor, New Link Road, Andheri West, Mumbai - 400053
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Dear Sir,

SUBJECT : DISCLOSURE UNDER REGULATIONS 29(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ACQUISITION OF SHARES.

This is to inform that we have been allotted **99,13,211** equity shares of **Rs.10/-** each by M/s Valecha Engineering Limited on **27.12.2024**, the aggregate allotment exceeds **5%**.

This Acquisition of **99,13,211** Equity Shares of **Rs.10/-** each (**44%**) issued and allotted by M/ Valecha Engineering Limited as per NCLT order dated **25.06.2024**.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours faithfully,

**FOR AETHER PERSPECTIVES LLP
(FORMERLY ONE MEDIA FACILITY MANAGEMENT)**

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**(BHUSHAN SABLE)
PARTNER
DIN : 03268957**

Encl : Disclosure under Regulation 29(1)

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Valecha Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aether Perspectives LLP (Formerly One Media Facility Management)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, (Acquirer belongs to Promoter as per Resolution Plan)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired	99,13,211	44%	44%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge /lien / non disposal undertaking /others)	-	-	-
e) Total (a+b+c+/-d)	99,13,211	44%	44%
After the acquisition, holding of acquirer along with PCs of :			
a) Shares carrying voting rights	99,13,211	44%	44%
b) VRs otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	99,13,211	44%	44%
Mode of acquisition (e.g. open market /public issue/rights issue/ preferential allotment inter-se transfer /encumbrance, etc.)	Allotment under Resolution Plan approved by NCLT dated 25TH JUNE 2024		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of the Target Company		
Date of acquisition of /date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.12.2024		
Equity share capital/total voting capital of the TC BEFORE the said acquisition	2,25,30,025 Equity Shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC AFTER the said acquisition	2,25,30,025 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	2,25,30,025 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**FOR AETHER PERSPECTIVES LLP
(FORMERLY ONE MEDIA FACILITY MANAGEMENT)**

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(BHUSHAN SABLE)

PARTNER

DIN : 03268957



JK SOLUTIONS

27.04.2026

BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001 SCRIP CODE 532389	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 VALECHAENG	VALECHA ENGINEERING LIMITED Valecha Chambers, 4 th Floor, New Link Road, Andheri West, Mumbai - 400053
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Dear Sir,

SUBJECT : DISCLOSURE UNDER REGULATIONS 29(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ACQUISITION OF SHARES.

This is to inform that we have been allotted **1,14,90,313** equity shares of **Rs.10/-** each by M/s Valecha Engineering Limited on **27.12.2024**, the aggregate allotment exceeds **5%**.

This Acquisition of **1,14,90,313** Equity Shares of **Rs.10/-** each (**51%**) issued and allotted by M/ Valecha Engineering Limited as per NCLT order dated **25.06.2024**.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours faithfully,

FOR JK SOLUTIONS PRIVATE LIMITED

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(BHUSHAN SABLE)

Director

DIN : 03268957

Encl : Disclosure under Regulation 29(1)

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Valecha Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JK Solutions Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, (Acquirer belongs to Promoter as per Resolution Plan)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,14,90,313	51%	51%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge /lien / non disposal undertaking /others)	-	-	-
e) Total (a+b+c+/-d)	1,14,90,313	51%	51%
After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	1,14,90,313	51%	51%

b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	1,14,90,313	51%	51%
Mode of acquisition (e.g. open market /public issue/rights issue/ preferential allotment inter-se transfer /encumbrance, etc.)	Allotment under Resolution Plan approved by NCLT dated 25TH JUNE 2024		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of the Target Company		
Date of acquisition of /date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.12.2024		
Equity share capital/total voting capital of the TC BEFORE the said acquisition	2,25,30,025 Equity Shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC AFTER the said acquisition	2,25,30,025 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	2,25,30,025 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR JK SOLUTIONS PRIVATE LIMITED

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BHUSHAN SABLE

(Director)

DIN : 03268957