

08th June, 2020

BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001. SCRIP CODE 532389	National Stock Exchange Of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. VALECHAENG
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Sub: Disclosure pursuant to regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011

Dear Sir,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011, we attach herewith the Annual Declaration received by the Company from the Promoters, Promoter Group and Persons Acting in Concert (PAC) with them in respect of the equity shares held by them as on financial year ended **31st March, 2020.**

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For VALECHA ENGINEERING LIMITED



(VIJAYKUMAR MODI)
Company Secretary & Legal

Encl: As above

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	M/s. Valecha Engineering Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Ltd		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Valecha Investments Pvt. Ltd. 2. Dinesh Valecha 3. Ramchand H. Valecha 4. Umesh Valecha 5. Jagdish Valecha 6. Alka Vasudev Valecha 7. Bhavana R. Valecha 8. Dinesh H. Valecha (Karta for Hariram P. Valecha) 9. Geeta Dinesh Valecha 10. Gopaldas Vasudev Construction Pvt. Ltd 11. Kavita Vasudev Valecha 12. Lata Vasudev Valecha 13. Pavitra R. Valecha 14. Sharda H. Valecha 15. Vasudev P. Valecha		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	40,76,676	18.09	18.09
b) Voting Rights (otherwise than by shares)	--	--	--
c) Warrants,	--	--	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	40,76,676	18.09	18.09

Part-B****Name of the Target Company: M/s. VALECHA ENGINEERING LIMITED**

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	No of Shares	% w.r.t. total share /voting capital wherever applicable	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	Dinesh Valecha	2,812	0.01	Promoter	
2	Ramchand H. Valecha	21,481	0.10	Promoter	
3	Umesh Valecha	2,587	0.01	Promoter	
4	Jagdish K. Valecha	0	0.00	Promoter	
5	Alka Vasudev Valecha	1,948	0.01	Promoter group & PAC	
6	Bhavana R. Valecha	3,375	0.01	Promoter group & PAC	
7	Dinesh H. Valecha-Karta for Hariram P. Valecha (HUF)	4,500	0.02	Promoter group & PAC	
8	Geeta Dinesh Valecha	337	0.00	Promoter group & PAC	
9	Gopaldas Vasudev Construction Pvt. Ltd	424	0.00	Promoter group & PAC	
10	Kavita Vasudev Valecha	2,862	0.01	Promoter group & PAC	
11	Lata Vasudev Valecha	6,199	0.03	Promoter group & PAC	
12	Pavitra R. Valecha	7,169	0.03	Promoter group & PAC	
13	Sharda Hariram Valecha	10,125	0.04	Promoter group & PAC	
14	Valecha Investment Private Limited	40,03,745	17.77	Promoter group & PAC	
15	Vasudev P Valecha	9,112	0.04	Promoter group & PAC	
	TOTAL	40,76,676	18.09		

JAGDISH K. VALECHA**Authorized Signatory****Date: 08.06.2020****Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.