



Date: 31st July, 2024
To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.
Code: VAISHALI

Sub: Allotment of 25,00,000 Equity Shares on preferential basis by way of a Private Placement pursuant to conversion of Warrants.

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has received the full application money from the respective warrant holders. Consequently, the said warrants have been converted into equity shares of the Company. The equity shares issued upon conversion of the warrants shall rank pari passu with the existing fully paid-up equity shares of the Company and will be listed on the National Stock Exchange of India Limited. The details of the shareholders are provided below:

Sr. No.	Name of Allottee's	Category	No. of Equity Shares Allotted pursuant to Conversion	Price at which the Equity Shares are issued (in ₹) (per warrant)	Consideration received as on the date of allotment (in ₹)
1.	Atul Arvind Vasani	Promoter	852000	121.82	103790640
2.	Jagruti Atul Vasani	Promoter	200000	121.82	24364000
3.	Dewansh Ajay Vasani	Promoter Group	100000	121.82	12182000
4.	Priyanka Atul Vasani	Promoter	100000	121.82	12182000
5.	Kevin Atul Vasani	Promoter Group	50000	121.82	6091000
6.	Sandeep Gunvantrai Oza	Non-Promoter	100000	121.82	12182000
7.	Archana Sandeep Oza	Non-Promoter	75000	121.82	9136500
8.	Kirit Chimanlal Tolia	Non-Promoter	100000	121.82	12182000



Sl. No.	Name	Category	Shareholding (%)	Number of Shares	Face Value
9.	Nina Dilip Parikh	Non-Promoter	7500	121.82	913650
10.	Parikh Harryan Vishal	Non-Promoter	7500	121.82	913650
11.	Vishal D Parikh	Non-Promoter	8000	121.82	974560
12.	Kusum Dinesh Sagar	Non-Promoter	25000	121.82	3045500
13.	Sonal Sanjay Mirani	Non-Promoter	200000	121.82	24364000
14.	Ketan Chhaganlal Patel	Non-Promoter	100000	121.82	12182000
15.	Sanjay Sureshchandra Shah	Non-Promoter	100000	121.82	12182000
16.	Aashna Umesh Hegde	Non-Promoter	100000	121.82	12182000
17.	Rumit Bharatbhai Gopani	Non-Promoter	50000	121.82	6091000
18.	Rajvi Krupal Shah	Non-Promoter	25000	121.82	3045500
19.	Sagar Deepak Kothari	Non-Promoter	50000	121.82	6091000
20.	Sanjay Girdharlal Mirani	Non-Promoter	200000	121.82	24364000
21.	Bhavik Dolatrai Mehta	Non-Promoter	10000	121.82	1218200
22.	Radha Bhavik Mehta	Non-Promoter	10000	121.82	1218200
23.	Roopa Daulatray Mehta	Non-Promoter	10000	121.82	1218200
24.	Sheetal Parag Mehta	Non-Promoter	10000	121.82	1218200
25.	Parag Dolatray Mehta	Non-Promoter	10000	121.82	1218200

Kindly take the same on records. Thanking you
Yours Faithfully

For Vaishali Pharma Limited

Atul Vasani
Managing Director