

Date: 09th December, 2025

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.
Stock Code: VAISHALI

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

We wish to inform you that the Company has received approval from NSE Limited for the trading of 2,32,70,000 Equity Shares of ₹2/- each, bearing distinctive numbers from 107192131 to 130462130, issued to Promoters and Non-Promoters on a preferential basis pursuant to the conversion of warrants.

The aforesaid equity shares have been listed and admitted to dealings on the Exchange with effect from Tuesday, December 09, 2025.

The approval Letters received from NSE Limited is enclosed herewith.

We request you to take note of the above and update your records accordingly.

Thanking You,
Yours Faithfully,

For Vaishali Pharma Limited

Atul Vasani
Managing Director

Ref.: NSE/LIST/ 52096

December 08, 2025

The Company Secretary
Vaishali Pharma Limited
706 to 709, 7th Floor,
Aravali business Center, R.C. Patel Road,
Off Sodawala Lane, Borivali (West), Mumbai-400092.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issue of 23270000 Equity shares of Rs. 2/- each allotted pursuant to conversion of warrants on a Preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from December 09, 2025, as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 2/- each allotted pursuant to conversion of warrants on a Preferential basis made by the company.	VAISHALI	EQ	23270000	107192131 to 130462130

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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Continuation

Annexure I
Vaishali Pharma Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
1000000	107192131	108192130	30-Jun-2026
500000	108192131	108692130	30-Jun-2027
500000	108692131	109192130	30-Jun-2026
250000	109192131	109442130	30-Jun-2026
250000	109442131	109692130	30-Jun-2026
1000000	109692131	110692130	29-Jun-2026
750000	110692131	111442130	29-Jun-2026
2000000	111442131	113442130	30-Jun-2026
2000000	113442131	115442130	30-Jun-2026
2000000	115442131	117442130	30-Jun-2027
500000	117442131	117942130	30-Jun-2026
1000000	117942131	118942130	30-Jun-2027
1000000	118942131	119942130	29-Jun-2026
1000000	119942131	120942130	30-Jun-2026
1000000	120942131	121942130	29-Jun-2027
8520000	121942131	130462130	30-Jun-2027
23270000	Total		

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Signed by: Srishti Soni
Date: Mon, Dec 8, 2025 17:18:18 IST
Location: NSE