



Date: 19th January, 2026

To,
The National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

To
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code No. VADILALIND-EQ

Scrip Code: 519156

Dear Sir,

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025.

With Reference to the captioned subject, please find enclosed herewith the reconciliation of the share capital audit report issued by Mr. Premnarayan Tripathi, Practicing Company Secretary, Ahmedabad in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **VADILAL INDUSTRIES LIMITED**

Rashmi Bhatt
Company Secretary & Compliance Officer

Encl: As above

VADILAL INDUSTRIES LIMITED

Reg. Office : Vadilal House, 53, Shrimali Society, Nr. Navrangpura Railway Crossing, Navrangpura, Ahmedabad - 380009.

Ph. No.: 079-26564019-24. Email id : info@vadilalgroup.com

Website : www.vadilalicecreams.com / www.vadilalgroup.com CIN No. : L91110GJ1982PLC005169



PRT & Associates

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (FOR THE QUARTER ENDED ON DECEMBER 31, 2025)

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by **M/s. Vadilal Industries Limited** (hereinafter referred to as "the Company") and its **Registrar and Share Transfer Agent, M/s. MCS Share Transfer Agent Limited** (hereinafter referred to as RTA) for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and records in the electronic mode produced to me for verification by the Company as well as RTA, I hereby certify that the below mentioned details are true and found to be correct.

1	For the quarter ended	December 31, 2025
2	ISIN	INE694D01016
3	Face Value	₹ 10.00 per share
4	CIN of the company	L91110GJ1982PLC005169
5	Name of the company	Vadilal Industries Limited
6	Registered office Address	Vadilal House, 53 Shrimali Society Nr. Navrangpura Police Station, Ahmedabad - 380009, Gujarat, India
7	Correspondence Address	2 nd Floor, South Block, Puniska House, Next to One 42, Opp. Jayantilal Park BRTS Stop, Ambli-Bopal Road, Ahmedabad- 380058, Gujarat, India
8	Telephone & Fax Numbers	Tel No.: 079-26564019-24 Fax. : 079-26564027
9	E-mail Address	shareslogs@vadilalgroup.com
10	Name of the Stock Exchanges Company's securities are listed	BSE Limited National Stock Exchange of India Limited



+91 89800 26497



premnarayan.cs@gmail.com
csprtandassociates@gmail.com



606, 6th Floor, Shivalik Square, Near Adani CNG Pump, New Vadaj, Ahmedabad- 380013, Gujarat, India

	Particulars				No. of Shares	% of total Issued Capital	
11	Issued Capital				71,88,230	100.00%	
12	Listed Capital*				71,87,830	99.99%	
	BSE Limited						
	National Stock Exchange of India Limited						
13	Held in Dematerialized Form in NSDL				59,51,716	82.80%	
14	Held in Dematerialized Form in CDSL				11,37,721	15.83%	
15	Physical				98,393	1.36%	
16	Total No. of Shares (13+14+15)				71,87,830	99.99%	
	Particulars				No. of Shares	Reasons for Difference	
	*Difference, if any, between issued capital and listed capital				400	Due to forfeiture of shares	
17	Certifying the details of change in Share Capital during the quarter under consideration as per the table below.						Not Applicable
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimate To CDSL	Whether Intimate to NSDL	In-principle Approval Pending For (Specify Name)
	NA	NA	NA	NA	NA	NA	NA
18	Register of members is updated, if not updated up to which date						Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.						NA
20	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?						NA
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						As under
	Total No. of Demat Requests		No. of requests	No. of shares		Reasons for Delay	
	Confirmed after 21 days		Nil	Nil		NA	
	Pending for more than 21 days		Nil	Nil		NA	
22	Name Telephone & Fax No of the Compliance officer of the Company		Name: Ms. Rashmi Tushar Bhatt Designation: Company Secretary & Compliance Officer Tel No.: 079-30921313 Fax No.: -- Web: www.vadilalgroup.com				

23	Name, Address, Tel. & Fax No., Registration No. of practicing Company Secretary	Mr. Premnarayan Ramanand Tripathi Proprietor, M/s PRT & Associates Company Secretaries (S2011GJ156700) Practicing Company Secretary Registration No.: Mem. No.: FCS: 8851, COP: 10029 Address: 606, 6 th Floor, Shivalik Square, Nr. Adani CNG Pump, 132 Ft. Ring Road, New Vadaj, Ahmedabad- 380013 Gujarat, India Mo. No.: +91-8980026497 Fax:- --
24	Appointment of Common Agency for share Registry work	MCS Share Transfer Agent Limited Address: 201, Shatdal Complex, 2 nd Floor, Ashram Road, Ahmedabad- 380009, Gujarat, India SEBI Registration Number: INR000004108 Phone No:- 079-26580461,0462,0463 Email:- mcsstaahmd@gmail.com
25	Any other Detail that the PCA/PCS may like to provide (e.g. BIFR company Delisting from Stock Exchange)	NIL

Date: 16/01/2026
Place: Ahmedabad

**For, PRT & Associates,
Company Secretaries**

PREMNARA
YAN R
TRIPATHI

Digitally signed by
PREMNARAYAN R
TRIPATHI
Date: 2026.01.16
11:45:48 +05'30'

Premnarayan Ramanand Tripathi
(Proprietor)
FCS 8851
COP: 10029
PR: 3273/2023
FRN: S2011GJ156700
UDIN: F008851G003315264