

February 20, 2014

National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai-400051	Bombay Stock Exchange Limited, "Phiroze Jeejeebhoy Towers", Dalal Street, Mumbai-400001
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SUBJECT: INTIMATION OF OUTCOME OF BOARD MEETING

Dear Sir/Ma'am,

This is to inform you that the Board of Directors of the Company, at their meeting held today at registered office i.e., Plot No. 8, Pocket 2, Block A Khasra No. 335-336, Rangpuri Extension, NH-8, New Delhi-110037 has approved the issue of upto 39,52,720 (Thirty Nine Lacs Fifty Two Thousand Seven Hundred Twenty only) warrants convertible into equity shares of the Company to Mr. Akash Agarwal, promoters/promoter group, through preferential issue of convertible warrants at a price to be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, subject to approvals of the shareholders of the Company at the Extra Ordinary General Meeting to be held on 21st March 2014.

Further the extra ordinary general meeting will be held on 21st March 2014 to consider the allotment of warrants to promoter/ promoter group.

Kindly take same on your records.

Thanking you

For V2 Retail Limited


(RAM CHANDRA AGARWAL)
Chairman and Managing Director

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