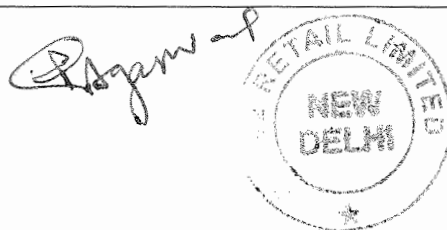


ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	V2 RETAIL LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited		
3. Particulars of the shareholder(s) :	a) N.A. b) 1. Ram Chandra Agarwal 2. Ram Chandra Agarwal 3. Ram Chandra Agarwal 4. Uma Agarwal 5. Akash Agarwal 6. Unicon Marketing Private Limited 7. Ricon Commodities Private Limited 8. Vishal Waterworld Pvt Ltd 9. Sunita Fashion Pvt Ltd 10. Ram Chandra Agarwal & HUF DP- 1204470000849501 DP- 1203350300375693 DP- 1203350001591082 DP- IN30096610366182 DP- IN30096610681702 DP- IN30096610486260 DP- IN30096610491234 DP- IN30096610511285 DP- 1202060000857287 DP- IN30096610618456		
a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of promoter(s), member of the promoter group and PAC with him.			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	16,299,621	52.71	54.19
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	1,000,000	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-




Signature of the Authorised Signatory



Place: Delhi

Date: 03.04.2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated