

Date: 03.04.2023

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code- V2RETAIL	BSE Limited 25 th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

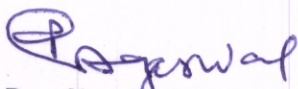
Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly,

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited


Ram Chandra Agarwal

Promoter
V2 Retail Limited

Copy to: The Audit Committee

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

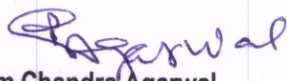
Name of the Target Company(TC)	V2 Retail Limited		
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Financial Year Ended	31.03.2023		
Date of reporting	03.04.2023		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	Shareholding (No. of shares)
Ram Chandra Agarwal	Promoter	ACZPA8989R	32,07,911
Uma Agarwal	Promoter	ACYPA1819P	3,44,000
Akash Agarwal	Promoter group	ATOPA0679A	1,33,480
Ricon Commodities Private Limited	Promoter group	AACCR7304R	1,28,62,710
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J	10,84,134
Ram Chandra Agarwal - HUF	Promoter group	AADHR3359G	1,55,000
V2 Conglomerate Limited	Promoter group	AADCV4455C	6,32,582
Total			1,84,19,817

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2023.

This is for your information and record.

Thanking You,

For and on behalf of Promoter, Promoter Group and PAC


Ram Chandra Agarwal
Promoter
V2 Retail Limited

Copy to: The Audit Committee