

Date: 03.04.2021

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code- V2RETAIL	<u>BSE Limited</u> 25 th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
<u>V2 Retail Limited</u> Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly,

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited



Ram Chandra Agarwal
Promoter
V2 Retail Limited
03.04.2021

Copy to: The Audit Committee

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company(TC)	V2 Retail Limited		
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Financial Year Ended	31.03.2021		
Date of reporting	03.04.2021		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	Shareholding (No. of shares)
Ram Chandra Agarwal	Promoter		32,07,911
Uma Agarwal	Promoter		3,44,000
Akash Agarwal	Promoter group		1,31,500
Unicon Marketing Private Limited	Promoter group		54,44,710
Ricon Commodities Private Limited	Promoter group		71,70,000
Vishal Waterworld Pvt. Ltd.	Promoter group		10,84,134
Sunita Fashion Pvt. Ltd.	Promoter group		2,48,000
Ram Chandra Agarwal - HUF	Promoter group		1,55,000
V2 Conglomerate Limited	Promoter group		6,32,582
Total			1,84,17,837

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2021.

This is for your information and record.

Thanking You,

For and on behalf of Promoter, Promoter Group and PAC



Ram Chandra Agarwal
Promoter
V2 Retail Limited
03.04.2021

Copy to: The Audit Committee