Date: 03.04.2021

To,

V2 Retail Limited Khasra No. 928, Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	**National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 **NSE Code-** V2RETAIL	**BSE (Bombay Stock Exchange) Limited** 25th floor,"Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 **BSE Code-**532867

Sub: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2021 in prescribed form with respect to securities held by Promoters/Members of promoter group and Person acting in concert "PAC" of V2 Retail Limited.

This is for your information and record.

Yours Truly,
For and on behalf of promoter and Promoter Group & PAC of V2 Retail Limited

Ram Chandra Agarwal
Promoter & Promoter Group
V2 Retail Limited

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**V2 RETAIL LIMITED**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	**1. National Stock Exchange of India Limited** **2. BSE Limited**		
3. Particulars of the shareholder(s) : a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	a) N.A. b) 1. Ram Chandra Agarwal DP- 1204470000849501 2. Ram Chandra Agarwal DP- 1203350300375693 3. Ram Chandra Agarwal DP- 1203350001591082 4. Uma Agarwal DP- IN30096610366182 5. Akash Agarwal DP- IN30096610681702 6. Unicon Marketing Private Limited DP- IN30096610486260 7. Ricon Commodities Private Limited DP-IN30096610491234 8. Vishal Waterworld Pvt. Ltd. DP-IN30096610511285 9. Sunita Fashion Pvt. Ltd. DP-1202060000857287 10. Ram Chandra Agarwal - HUF DP-IN30096610618456 11. V2 Conglomerate Limited DP-IN30096610918837		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of **March 31st of the 2021**, holding of: **a) Shares**	**1,84,17,837**	**54.00**	**54.00**
• Ram Chandra Agarwal	32,07,911	9.41	9.41
• Uma Agarwal	3,44,000	1.01	1.01
• Akash Agarwal	1,31,500	0.39	0.39
• Unicon Marketing Private Limited	54,44,710	15.96	15.96
• Ricon Commodities Private Limited	71,70,000	21.02	21.02
• Vishal Waterworld Pvt. Ltd.	10,84,134	3.18	3.18
• Sunita Fashion Pvt. Ltd.	2,48,000	0.73	0.73
• Ram Chandra Agarwal-HUF	1,55,000	0.45	0.45
• V2 Conglomerate Limited	6,32,582	1.85	1.85
b) Voting Rights (otherwise than by shares			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	**1,84,17,837**	**54.00**	**54.00**

Part-B**

Name of the Target Company: V2 Retail Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Ram Chandra Agarwal	Promoter	
Uma Agarwal	Promoter	
Akash Agarwal	Promoter group	
Unicon Marketing Private Limited	Promoter group	
Ricon Commodities Private Limited	Promoter group	
Vishal Waterworld Pvt. Ltd.	Promoter group	
Sunita Fashion Pvt. Ltd.	Promoter group	
Ram Chandra Agarwal - HUF	Promoter group	
V2 Conglomerate Limited	Promoter group	

For and on behalf of promoter and Promoter Group & PAC of V2 Retail Limited

Ram Chandra Agarwal
Promoter & Promoter Group
V2 Retail Limited
Place: Delhi
Date: 03/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated