

03rd February, 2026

BSE Ltd.
Corporate Relation Department,
Listing Department,
Rotunda Building, PJ Towers,
Dalal Street, Mumbai – 400 023.
Scrip Code: 532867

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex
Bandra (East) Mumbai–400 051
NSE Symbol: V2RETAIL

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Industry Standards- Split/Sub Division of Shares

Dear Sir/Madam,

This is with reference to our letter dated 29th January, 2026. In terms of Regulation 30 and other applicable provision of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 as amended, read with related circulars and notifications, following matters were approved by the Board of Directors in its meeting held today, i.e., 03rd February, 2026:

1. Sub-division of equity shares from face value of ₹10/- each to face value of ₹ 1/- each:

Sub-division of equity shares of the Company, such that 1 (One) equity share having face value of ₹ 10/- (Rupees Ten Only) each, fully paid-up, be sub-divided into 10 (Ten) equity shares having face value of ₹ 1/- (Rupee One Only) each fully paid-up held by the shareholders of the Company as on the record date, to be determined later.

The details, as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are also enclosed as "Annexure A".

2. Alteration of Capital Clause of the Memorandum of Association of the Company Subsequent to Sub-Division of Equity Shares.

Alteration of Clause V of the Memorandum of Association of the Company to reclassify the authorised share capital of the Company, subsequent to Sub-Division (Split). Accordingly, the existing Clause V shall stand substituted to provide that the authorised share capital of the Company is ₹ 45,84,00,000 (Rupees Forty-Five Crores Eighty-Four Lakhs Only), divided into 45,84,00,000 (Forty-Five Crores Eighty-Four Lakhs) equity shares of face value of ₹1/- (Rupees One Only) each, subject to approval of the Members and applicable statutory authorities.

The disclosure pursuant to SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, is enclosed as "**Annexure B**".

3. Approval of Notice of Postal Ballot for seeking approval of the Members of the Company

The Postal Ballot Notice seeking the approval of the Members of the Company for the proposed subdivision/split of Equity Shares of the Company and the consequential alteration of the Capital Clause of the Memorandum of Association was duly approved by the Board of Directors at its meeting.

The above information will also be available on the website of the Company at www.v2retail.com

We request you to take the above information on record.

Thanking you,

**YOURS FAITHFULLY,
FOR V2 RETAIL LIMITED**

**SHIVAM AGGARWAL
COMPANY SECRETARY & COMPLIANCE OFFICER
MEM. NO. A55785**

Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details					
1.	Split / Consolidation Ratio	1:10 i.e., existing 1 (one) equity share having face value of Rs. 10/- (Rupees ten only) each, into 10 (ten) equity shares having face value of Rs. 1/- (Rupees One only) each					
2.	Rationale behind the Split / Consolidation	To improve liquidity in the Company's equity shares and make them more affordable for retail investors, thereby enhancing shareholder participation in the equity market.					
3.	Pre and post share capital – authorized, paid-up and subscribed	Details given below.					
Type of Capital	Pre- Sub-division Share Capital Structure			Post-Sub-division Share Capital Structure			
	No. of Shares	Face Value ₹	Total Share Capital ₹	No. of Shares	Face Value ₹	Total Share Capital ₹	
	Authorised Share Capital						
	Equity Share Capital	4,00,00,000	10	40,00,00,000	45,84,00,000	1	45,84,00,000
	Preference Share Capital	4,00,000	146	5,84,00,000			
	Total Authorised Share Capital			45,84,00,000	45,84,00,000	1	45,84,00,000
Issued, Subscribed and Paid-Up Equity Share Capital							
	3,64,63,755	10	36,46,37,550	36,46,37,550	1	36,46,37,550	
4.	Expected time of completion	Within 2 months from the date of approval of the members of the Company.					

5.	Class of shares which are consolidated or subdivided	Equity shares, ranking pari-passu
6.	Number of shares of each class pre- and post-split or consolidation	Same as in clause 3 above
7.	Number of shareholders who did not get any shares in consolidation and their pre consolidation shareholding	Not Applicable

Annexure B

The details as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Reclassification of Authorized Share Capital:

Existing Clause V	Proposed Clause V
“The Authorized Share Capital of the Company is ₹ 45,84,00,000 divided into 4,00,00,000 Equity Shares of ₹ 10 each and 4,00,000 Preference Shares of ₹ 146 each”	“The Authorized Share Capital of the Company shall be ₹ 45,84,00,000 divided into 45,84,00,000 Equity Shares of ₹ 1 each.”