

03<sup>rd</sup> February, 2026

BSE Ltd.  
Corporate Relation Department,  
Listing Department,  
Rotunda Building, PJ Towers,  
Dalal Street, Mumbai – 400 023.  
Scrip Code: 532867

National Stock Exchange of India Ltd.  
Listing Department  
Exchange Plaza, C-1, Block- G,  
Bandra Kurla Complex  
Bandra (East) Mumbai-400 051  
NSE Symbol: V2RETAIL

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Industry Standards- Split/Sub Division of Shares**

Dear Sir/Madam,

This is with reference to our letter dated 29<sup>th</sup> January, 2026. In terms of Regulation 30 and other applicable provision of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 as amended, read with related circulars and notifications, following matters were approved by the Board of Directors in its meeting held today, i.e., 03<sup>rd</sup> February, 2026:

**1. Sub-division of equity shares from face value of ₹10/- each to face value of ₹ 1/- each:**

Sub-division of equity shares of the Company, such that 1 (One) equity share having face value of ₹ 10/- (Rupees Ten Only) each, fully paid-up, be sub-divided into 10 (Ten) equity shares having face value of ₹ 1/- (Rupee One Only) each fully paid-up held by the shareholders of the Company as on the record date, to be determined later.

*The details, as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are also enclosed as "Annexure A".*

**2. Alteration of Capital Clause of the Memorandum of Association of the Company Subsequent to Sub-Division of Equity Shares.**

Alteration of Clause V of the Memorandum of Association of the Company to reclassify the authorised share capital of the Company, subsequent to Sub-Division (Split). Accordingly, the existing Clause V shall stand substituted to provide that the authorised share capital of the Company is ₹ 45,84,00,000 (Rupees Forty-Five Crores Eighty-Four Lakhs Only), divided into 45,84,00,000 (Forty-Five Crores Eighty-Four Lakhs) equity shares of face value of ₹1/- (Rupees One Only) each, subject to approval of the Members and applicable statutory authorities.

The disclosure pursuant to SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, is enclosed as "**Annexure B**".

**3. Approval of Notice of Postal Ballot for seeking approval of the Members of the Company**

The Postal Ballot Notice seeking the approval of the Members of the Company for the proposed subdivision/split of Equity Shares of the Company and the consequential alteration of the Capital Clause of the Memorandum of Association was duly approved by the Board of Directors at its meeting.

The above information will also be available on the website of the Company at [www.v2retail.com](http://www.v2retail.com)

We request you to take the above information on record.

Thanking you,

**YOURS FAITHFULLY,  
FOR V2 RETAIL LIMITED**

**SHIVAM AGGARWAL  
COMPANY SECRETARY & COMPLIANCE OFFICER  
MEM. NO. A55785**

## Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details																																																					
1.	Split / <del>Consolidation</del> Ratio	1:10 i.e., existing 1 (one) equity share having face value of Rs. 10/- (Rupees ten only) each, into 10 (ten) equity shares having face value of Rs. 1/- (Rupees One only) each																																																					
2.	Rationale behind the Split / <del>Consolidation</del>	To improve liquidity in the Company’s equity shares and make them more affordable for retail investors, thereby enhancing shareholder participation in the equity market.																																																					
3.	Pre and post share capital – authorized, paid-up and subscribed	Details given below.																																																					
	<table><tr><th rowspan="2">Type of Capital</th><th colspan="3">Pre- Sub-division Share Capital Structure</th><th colspan="3">Post-Sub-division Share Capital Structure</th></tr><tr><th>No. of Shares</th><th>Face Value ₹</th><th>Total Share Capital ₹</th><th>No. of Shares</th><th>Face Value ₹</th><th>Total Share Capital ₹</th></tr><tr><td>Authorised Share Capital</td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Equity Share Capital</td><td>4,00,00,000</td><td>10</td><td>40,00,00,000</td><td>45,84,00,000</td><td>1</td><td>45,84,00,000</td></tr><tr><td>Preference Share Capital</td><td>4,00,000</td><td>146</td><td>5,84,00,000</td><td></td><td></td><td></td></tr><tr><td>Total Authorised Share Capital</td><td></td><td></td><td>45,84,00,000</td><td>45,84,00,000</td><td>1</td><td>45,84,00,000</td></tr><tr><td>Issued, Subscribed and Paid-Up Equity Share Capital</td><td>3,64,63,755</td><td>10</td><td>36,46,37,550</td><td>36,46,37,550</td><td>1</td><td>36,46,37,550</td></tr></table>							Type of Capital	Pre- Sub-division Share Capital Structure			Post-Sub-division Share Capital Structure			No. of Shares	Face Value ₹	Total Share Capital ₹	No. of Shares	Face Value ₹	Total Share Capital ₹	Authorised Share Capital							Equity Share Capital	4,00,00,000	10	40,00,00,000	45,84,00,000	1	45,84,00,000	Preference Share Capital	4,00,000	146	5,84,00,000				Total Authorised Share Capital			45,84,00,000	45,84,00,000	1	45,84,00,000	Issued, Subscribed and Paid-Up Equity Share Capital	3,64,63,755	10	36,46,37,550	36,46,37,550	1	36,46,37,550
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4.	Expected time of completion	Within 2 months from the date of approval of the members of the Company.																																																					

5.	Class of shares which are <del>consolidated</del> or subdivided	Equity shares, ranking pari-passu
6.	Number of shares of each class pre- and post-split or <del>consolidation</del>	Same as in clause 3 above
7.	Number of shareholders who did not get any shares in consolidation and their pre consolidation shareholding	Not Applicable

**Annexure B**

The details as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

**Reclassification of Authorized Share Capital:**

Existing Clause V	Proposed Clause V
"The Authorized Share Capital of the Company is ₹ 45,84,00,000 divided into 4,00,00,000 Equity Shares of ₹ 10 each and 4,00,000 Preference Shares of ₹ 146 each"	"The Authorized Share Capital of the Company shall be ₹ 45,84,00,000 divided into 45,84,00,000 Equity Shares of ₹ 1 each."