

06th February, 2025

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051
NSE Code- V2RETAIL

BSE Limited
25th Floor, "Phiroze Jeejeebhoy Tower",
Dalal Street, Mumbai-400001
BSE Code-532867

V2 Retail Limited
Khasra No. 928, Extended Lal Dora
Abadi, Village - Kapashera, Tehsil -
Vasant Vihar, New Delhi – 110037

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Kindly find enclosed herewith the disclosure in the prescribed form under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the disposal of 19,446 Equity Shares of V2 Retail Limited ("V2" or "Target Company" or "TC") being 0.06% of the paid-up share capital by Mr. Ram Chandra Agarwal through open market.

The details of the same are appended herein as Annexure-1.

This is for your information and records.

Yours faithfully,



Ram Chandra Agarwal
Promoter

Enclosed: As above

ANNEXURE – 1**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the Seller	Ram Chandra Agarwal		
And			
Persons Acting in Concert (PAC) with the disposer	1. Akash Agarwal 2. Uma Agarwal 3. V2 Conglomerate Limited 4. Vishal Waterworld Private Limited 5. Ricon Commodities Private Limited 6. Ramchandra Agarwal (HUF) 7. Shreya Agarwal		
Whether the seller belongs to Promoter/Promoter group	Yes (Promoter & Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of seller along with PACs of:			
a) Shares carrying voting rights	1,87,80,210	54.30	54.30
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,87,80,210	54.30	54.30
Details of disposal:			
a) Shares carrying voting rights disposed			



b) VRs disposed otherwise than by shares	19,446	0.06	0.06
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) disposed	-	-	-
d) Shares encumbered / invoked/released by the disposal	-	-	-
e) Total (a+b+c+/-d)	19,446	0.06	0.06
After the disposal, holding of seller along with PACs:			
a) Shares carrying voting rights	1,87,60,764	54.24	54.24
b) Shares encumbered with the disposal	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after disposal	-	-	-
e) Total (a+b+c+d)	1,87,60,764	54.24	54.24
Mode of disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 th February, 2025 – 06 th February, 2025		
Equity share capital / total voting capital of the TC before the said disposal	34,58,93,410		
Equity share capital/ total voting capital of the TC after the said disposal	34,58,93,410		
Total diluted share/voting capital of the TC after the said disposal	34,58,93,410		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



Ram Chandra Agarwal
Promoter

Part-B***

Name of the person Promoter/ Promoter group	PAN of the person and PACs	Remarks
[Redacted Content]		

Ram Chandra Agarwal

Ram Chandra Agarwal
Promoter