



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766, Email : gramarathnam_uttam@yahoo.com

Date: November 01, 2012

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Subject: Disclosure under Regulation 13(6) of SEBI (Prohibition of insider Trading) Regulations, 1992.

Dear Sir,

Enclosed please find the disclosure under Regulation 13(6) in respect of acquisition of shares pursuant to Rights Issue as disclosed to the Company under Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 on October 30, 2012.

The above is for your information and record.

Thanking You,

Yours truly,

For Uttam Sugar Mills Limited


(G. Ramarathnam)
Chief – Legal and Corporate Affairs &
Company Secretary



"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/ rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade Was executed	Buy quantity	Buy value	Sell quantity	Sell value
Jai Adlakha PAN: AXUPA5278K Address: KD-51, Kavi Nagar, Ghaziabad, Uttar Pradesh,	1,66,500 Equity Shares (0.65%)	October 31, 2012	November 01, 2012	Rights Issue	2,39,200 Equity Shares (0.63%)	NA	NA	72,700 Equity Shares	Rs. 15,99,400/-	NA	NA
Lipi Boilers Ltd PAN: AAACL1650L Address: A-8, Meerut Road Industrial Area, Ghaziabad.	32,12,841 Equity Shares (12.47%)	October 31, 2012	November 01, 2012	Rights Issue	38,94,841 Equity Shares (10.21%)	NA	NA	6,82,000 Equity Shares	Rs. 1,50,04,000/-	NA	NA
Raj Kumar Adlakha Karta of R K Sons HUF PAN: AAGHR4573R Address: KD 51, Kavi Nagar, Ghaziabad	53,300 Equity Shares (0.21%)	October 31, 2012	November 01, 2012	Rights Issue	1,44,104 Equity Shares (0.38%)	NA	NA	90,804 Equity Shares	Rs. 19,97,688/-	NA	NA

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Chief-Legal And Corporate Affairs &
Company Secretary

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Shubham Sugars Ltd PAN: AAICS3936L Address: A-11, Meerut Road Industrial Area, Ghaziabad	28,000 Equity Shares (0.11%)	October 31, 2012	November 01, 2012	Rights Issue	70,240 Equity Shares (0.18%)	NA	NA	42,240 Equity Shares	Rs. 9,2280/-	NA
Uttam Adlakha & Sons Holdings Pvt Ltd PAN: AAACG0405E Address: 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi	8,13,650 Equity Shares (3.16%)	October 31, 2012	November 01, 2012	Rights Issue	44,31,733 Equity Shares (11.62%)	NA	NA	36,18,083 Equity Shares	Rs. 7,95,9326/-	NA
Uttam Industrial Engineering Ltd PAN: AAACU1074B Address: 7C, First Floor, 'J' Block Shopping Centre, Saket, New Delhi	38,61,642 Equity Shares (14.99%)	October 31, 2012	November 01, 2012	Rights Issue	74,92,650 Equity Shares (19.65%)	NA	NA	36,31,008 Equity Shares	Rs. 7,98,8176/-	NA
Uttam Sucrotech Ltd PAN: AAACL1650L Address: C-42, Meerut Road Industrial Area, Ghaziabad	34,74,267 Equity Shares (13.48%)	October 31, 2012	November 01, 2012	Rights Issue	46,14,267 Equity Shares (12.10%)	NA	NA	11,40,000 Equity Shares	Rs. 2,50,8000/-	NA

For Uttam Sugar Mills Limited



(G. Ramarathnam)
Chief – Legal and Corporate Affairs &
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