



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766, Email : gramarathnam_uttam@yahoo.com

Dated : 28th December, 2012

To,

National Stock Exchange of India Ltd.

Listing Department

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Ref. :- Symbol – UTTAMSUGAR

Bombay Stock Exchange Ltd.

Listing Department

P.J.Tower, Dalal Street,
Mumbai – 400 001.

Ref. – Scrip Code - 532729

Reg :- **Furnishing of information under SEBI (Prohibition of Insider Trading) Regulations, 1992 & SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 & Compliance of Listing Agreement**

Dear Sir,

1. This is to inform you that we have received intimation from Mr. Jai Adlakha (through his father & natural guardian Mr. Raj Kumar Adlakha) and M/s Uttam Adlakha & Sons Holdings Private Limited (**both form part of the Promoters/promoter group entity of our Company**) regarding market trade on 28th December, 2012 as detailed below:
 - (a) Sale of 2,35,000 Shares by Master Jai Adlakha
 - (b) Purchase of 2,35,000 Shares by Uttam Adlakha & Sons Holdings Private Limited
2. Now as per the provisions of above said regulations, please find enclosed herewith the following disclosures:
 - (a) Form-D of SEBI (Prohibition of Insider Trading) Regulations, 1992.
 - (b) Disclosures under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

You are requested to take on record the said information.

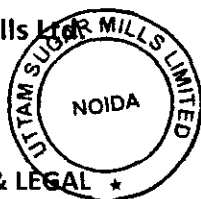
Thanking you.

Yours faithfully,

For Uttam Sugar Mills Ltd.

(RAJESH GARG)

DGM – CORPORATE & LEGAL



Encl. : As Above

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase / public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade Was executed	Buy quantity	Buy value	Sell quantity	Sell value
JAI ADLAKHA PAN: AXUPA5278K Address: KD-51, Kavi Nagar, Ghaziabad, Uttar Pradesh,	2,39,200 Equity Shares (0.627%)	Sale of Shares on 28.12.2012	28.12.2012	Market Sale	4,200 Equity Shares (0.011%)	Shri Parasram Holdings Private Limited SEBI Reg. No. :- INB230814036	NSE	NA	NA	2,35,000 Equity Shares	Rs.51.23 Lacs

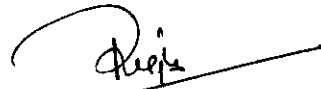


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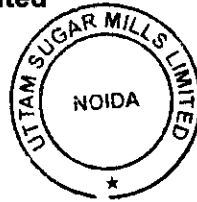
Uttam Adlakha & Sons Holdings Private Limited PAN: AAACG0405E Address: 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi	91,74,383 Equity Shares (12.983%)	Purchase of Shares on 28.12.2012	28.12.2012	Market Purchase	94,09,383 Equity Shares (13.599%)	Shri Parasram Holdings Private Limited SEBI Reg. No. :- INB230814036	NSE	2,35,000 Equity Shares	Rs.51.23 Lacs	NIL	NA
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For Uttam Sugar Mills Limited



(Rajesh Garg)

DGM – Corporate & Legal

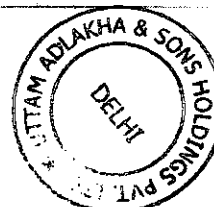


FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Uttam Adlakha & Sons Holdings Private Limited		
3	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoters/Promoter Group of the TC.		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(a) National Stock Exchange of India Ltd (b) BSE Limited		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :				
a) Shares carrying voting rights		91,74,383	24.056%	24.056%
b) Voting rights (VR) otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		NIL	NIL	NIL
Total (a+b+c)		91,74,383	24.506%	24.506%
Details of acquisition/Sale				
a) Shares carrying voting rights acquired/sold		2,35,000	0.616%	0.616%
b) VRs acquired/sol otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
Total (a+b+c)		2,35,000	0.616%	0.616%
After the acquisition/Sale, holding of:				
a) Shares carrying voting rights		94,09,383	24.672%	24.672%
b) VRs otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL	NIL	NIL
Total (a+b+c)		94,09,383	24.672%	24.672%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market purchase		
7.	Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th December, 2012		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		



Uttam Adlakha



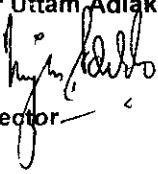
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs

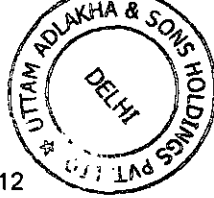
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

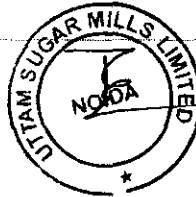
For Uttam Adlakha & Sons Holdings Private Limited


Director



Date : 28th December, 2012

Place: Delhi



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3	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, seller belong to Promoter/Promoter Group of the TC		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(a) National Stock Exchange of India Ltd (b) BSE Limited		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :				
a) Shares carrying voting rights		2,39,200	0.627%	0.627%
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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
Total (a+b+c)		2,35,000	0.616%	0.616 %
After the acquisition/Sale, holding of:				
a) Shares carrying voting rights		4,200	0.011%	0.011%
b) VRs otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL	NIL	NIL
Total (a+b+c)		4,200	0.011%	0.011%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Sale		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/12/2012		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		



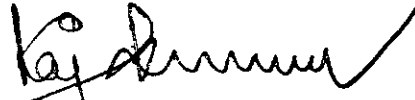
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9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



(Raj Kumar Adlakha)
Father & Natural Guardian of Master Jai Adlakha

Date: 28/12/2012

Place: Delhi

