

E-mail : birlasugar@birla-sugar.com

Phone : (033) 2242 9956

Fax : (033) 2248 6389

UTTAM COMMERCIAL LIMITED

9/1, R. N. MUKHERJEE ROAD, 5TH FLOOR, KOLKATA-700 001

28th March, 2013

By Speed Post

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring, Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai 400 001

Dear Sir,

Sub: Disclosure in terms of Regulations 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

We, Uttam Commercial Limited are one of the Promoters of The Oudh Sugar Mills Limited (OSML) and hold 2,70,000 Equity Shares equivalent to 1.04% of the total paid up Equity Share Capital of OSML .

As required under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, we hereby inform you that we have purchased 35,000 Equity Shares of OSML equivalent to 0.14% of the paid up capital of OSML. As a result of the said purchase our holding in OSML has increased to 3,05,000 Equity Shares equivalent to 1.18% of the paid up capital of OSML.

Enclosed is the declaration under Regulations 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

You are kindly requested to take note of the above.

Yours faithfully,
For Uttam Commercial Limited



Director

Encl : as above

Cc: The Oudh Sugar Mills Limited
9/1 R N Mukherjee Road
5th Floor
Kolkata- 700 001

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	The Oudh Sugar Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Uttam Commercial Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2,70,000	1.04	1.04
b) ~~Voting rights (VR) otherwise than by equity shares~~			
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~			
d)			
Total (a+b+c)	2,70,000	1.04	1.04
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	35,000	0.14	0.14
b) ~~VRs acquired otherwise than by equity shares~~			
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~			
d)			
Total (a+b+c)	35,000	0.14	0.14
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	3,05,000	1.18	1.18
b) ~~VRs otherwise than by equity shares~~			
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~			
d)			



after acquisition.			
Total (a+b+c)	3,05,000	1.18	1.18
6. Mode of acquisition/sale	Through Stock Exchange		
7. ~~Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	26 th March, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	2,59,17,285		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,59,17,285		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	2,59,17,285		

For Uttam Commercial Limited


Director



Place: Kolkata

Date: 28th March, 2013