

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd BSE Limited
Date of Reporting	24-12-2015
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Uttam Sucrotech Limited
Date of reporting	24-12-2015

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Uttam Sucrotech Limited (*)	3,14,267	0.82	0	0	Creation	22-12-2015	Pledge	Collateral Security for loan taken by Target Company	3,00,000	0.79	IDBI Bank Ltd.	3,00,000	0.79

(*) **Note:** Details of total shareholding and shares pledged by Promoters/Promoters Group of Uttam Sugar Mills Limited is enclosed herewith.

For Uttam Sucrotech Limited

Director

Date: 24-12-2015

Place: GHATIABAD



*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

UTTAM SUGAR MILLS LIMITED

Details of Shares held by Promoters/Promoters Group and Shares pledged by them

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] /	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal-undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Raj Kumar Adlakha	1,624,610	4.260	1,624,610	4.260	-	-	-	-	-	-	-	1,624,610	Pledged earlier
Rajan Adlakha	367,010	0.962	367,010	0.962	-	-	-	-	-	-	-	367,010	Pledged earlier
Ranjan Adlakha	1,492,550	3.914	1,492,550	3.914	-	-	-	-	-	-	-	1,492,550	Pledged earlier
Uttam Industrial Engineering Limited	2,750,000	7.211	-	-	Creation		Pledge	Collateral Security for loan taken by Target Company	7.21	2,750,000	IDBI Bank Ltd.	2,750,000	Fresh Pledge
Uttam Sucrotech Limited	314,267	0.824	-	-	Creation		Pledge		0.79	300,000		300,000	Fresh Pledge
Lipl Boilers Private Limited	3,515,000	9.217	-	-	Creation		Pledge		7.74	2,950,000		2,950,000	Fresh Pledge
Balram Adlakha	3,100	0.008	-	-	-	-	-	-	-	-	-	-	
Ranjana Chopra	373,300	0.979	-	-	-	-	-	-	-	-	-	-	
Rajni Babbar	139,910	0.367	-	-	-	-	-	-	-	-	-	-	
Jai Adlakha	4,200	0.011	-	-	-	-	-	-	-	-	-	-	
Shomna Adlakha	870,410	2.282	-	-	-	-	-	-	-	-	-	-	
Sonia Adlakha	10	0.000	-	-	-	-	-	-	-	-	-	-	
Raj Kumar Adlakha, Karta R.K. & Sons (HUF)	4,104	0.011	-	-	-	-	-	-	-	-	-	-	
Saieesha Adlakha	166,500	0.437	-	-	-	-	-	-	-	-	-	-	
Bharat Adlakha	166,500	0.437	-	-	-	-	-	-	-	-	-	-	
Shubham Sugars Limited	70,240	0.184	-	-	-	-	-	-	-	-	-	-	
Kumari Shanta	60,000	0.157	-	-	-	-	-	-	-	-	-	-	
New Castle Finance & Leasing Private Limited	380,650	0.998	-	-	-	-	-	-	-	-	-	-	
Uttam Adlakha & Sons Holdings Private Limited	16,301,224	42.743	-	-	-	-	-	-	-	-	-	-	
Total	28,603,585	75.000	3,484,170	9.136		-	-	-	15.74	6,000,000		9,484,170	

Signature