

Uttam Galva Steels Limited



UTTAM HOUSE
69, P. D'MELLO ROAD,
MUMBAI - 400 009.
PHONE : (022) 6656 3500
FAX : (022) 2348 5025
2348 1598

26th March, 2013

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub: Closure of QIP Issue - Outcome of QIP Issue Committee Meeting held on 26th March, 2013

Ref.: Qualified Institutions Placement of Equity Shares by Uttam Galva Steels Limited under the provisions of Chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 to Qualified Institutional Buyers (QIBs)

With respect to the issue of equity shares of face value of Rs.10 each in the Company to QIBs under Qualified Institutions Placement in terms of Chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, the QIP Issue Committee of the Board of Directors of the Company at its meeting held today, on 26th March, 2013 has decided to close the Issue on 26th March, 2013.

We request you to kindly take the above intimation on your record, and the same may be considered as compliance with applicable Clause(s) of the Listing Agreement.

Thanking you,

Yours faithfully,

For Uttam Galva Steels Limited


(Ila Joshi)
Asst. Company Secretary