



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766, Email : gramarathnam_uttam@yahoo.com

Dated : April 11, 2013

To,

National Stock Exchange of India Ltd.

Listing Department

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Ref. :- Symbol – UTTAMSUGAR

Bombay Stock Exchange Ltd.

Listing Department

P.J.Tower, Dalal Street,
Mumbai – 400 001.

Ref. – Scrip Code - 532729

Reg :- **Furnishing of information under SEBI (Prohibition of Insider Trading) Regulations, 1992 & SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 & Compliance of Listing Agreement**

Dear Sir,

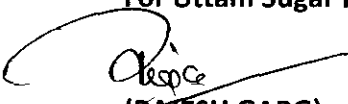
1. This is to inform you that we have received intimation from M/s **Uttam Sucrotech Limited** and M/s **Uttam Adlakha & Sons Holdings Private Limited** (*both form part of Promoters/promoter group entity of our Company*) regarding inter-se transfer of 43,00,000 (11.275%) Equity Shares of our Company through off market trade on 11th April, 2013.
2. Now, as per the provisions of above said regulations, please find enclosed herewith the following disclosures:
 - (a) Form-D of SEBI (Prohibition of Insider Trading) Regulations, 1992.
 - (b) Disclosures under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

You are requested to take on record the said information.

Thanking you.

Yours faithfully,

For Uttam Sugar Mills Ltd.


(RAJESH GARG)
DGM – CORPORATE & LEGAL



Encl. : As Above

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/ rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade Was executed	Buy quantity	Buy value	Sell quantity	Sell value
Uttam Sucrotech Ltd PAN: AAACU4042K Address: C-42, Meerut Road Industrial Area, Ghaziabad – 201 003 (U.P.)	46,14,267 Equity Shares (12.099%)	11 th April, 2013	11 th April, 2013	Inter-se transfer amongst promoters through Off Market Sale	3,14,267 Equity Shares (0.824%)	NA	NA	NA	NA	43,00,000 Equity Shares	Rs. 752.50 Lacs

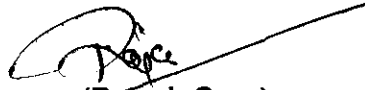


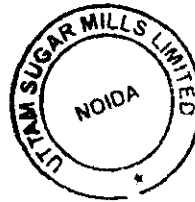
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Uttam Adlakha & Sons Holdings Private Limited PAN: AAACG0405E Address: 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi	101,19,224 Equity Shares (26.533%)	11 th April, 2013	11 th April, 2013	Inter-se transfer amongst promoters through off market purchase	144,19,224 Equity Shares (37.808%)	NA	NA	43,00,000 Equity Shares	Rs.752.50 Lacs	NA	NA
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For Uttam Sugar Mills Limited


(Rajesh Garg)
DGM – Corporate & Legal



FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Uttam Adlakha & Sons Holdings Private Limited		
3	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoter/Promoter Group of the TC		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(a) National Stock Exchange of India Ltd (b) BSE Limited		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :				
a) Shares carrying voting rights		101,19,224	26.533%	26.533%
b) Voting rights (VR) otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		NIL	NIL	NIL
Total (a+b+c)		101,19,224	26.533%	26.533%
Details of acquisition/Sale				
a) Shares carrying voting rights acquired/sold		43,00,000	11.275%	11.275%
b) VRs acquired/sol otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
Total (a+b+c)		43,00,000	11.275%	11.275%
After the acquisition/Sale, holding of:				
a) Shares carrying voting rights		144,19,224	37.808%	37.808%
b) VRs otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL	NIL	NIL
Total (a+b+c)		144,19,224	37.808%	37.808%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst promoters/promoter group though off market trade.		
7	Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th April, 2013		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		



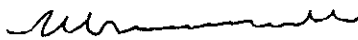
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|---|--|
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale | Number of Shares : 3,81,38,120 Equity Shares
Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale | Number of Shares : 3,81,38,120 Equity Shares
Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / Authorised Signatory

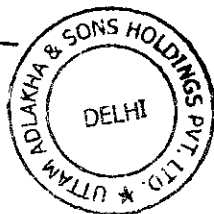
For Uttam Adlakha & Sons Holdings Private Limited



Director

Date: 11th April, 2013

Place: Delhi



FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/seller	M/s Uttam Sucrotech Limited		
3	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, seller belongs to Promoter/Promoter Group of the TC		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(a) National Stock Exchange of India Ltd (b) BSE Limited		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :				
a) Shares carrying voting rights		46,14,267	12.099%	12.099%
b) Voting rights (VR) otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		NIL	NIL	NIL
Total (a+b+c)		46,14,267	12.099%	12.099%
Details of acquisition/Sale				
a) Shares carrying voting rights acquired/sold		43,00,000	11.275%	11.275%
b) VRs acquired/sol otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
Total (a+b+c)		43,00,000	11.275%	11.275%
After the acquisition/Sale, holding of:				
a) Shares carrying voting rights		3,14,267	0.824%	0.824%
b) VRs otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL	NIL	NIL
Total (a+b+c)		3,14,267	0.824%	0.824%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst promoters/promoter group though off market trade.		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th April, 2013		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-		



9. Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ /sale	Equity Share) : 3813.81 Lacs Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs
10. Total diluted share/voting capital of the TC after the said ~~acquisition~~ /sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer / seller~~ / ~~Authorised Signatory~~

FOR UTTAM SUCROTECH LIMITED



DIRECTOR

Date: 11th April, 2013

Place: Ghaziabad

