

UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED
(Formerly known as G.M. Colonisers Private Limited)

Regd. Office: 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi -110092

Dated : 13th March, 2013

To,
National Stock Exchange of India Limited
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref. :- Symbol – UTTAMSUGAR

BSE Limited
Listing Department
P.J.Tower, Dalal Street,
Mumbai – 400 001.
Ref. – Scrip Code – 532729

Sub:- Disclosure for Encumbrance of Shares in terms of regulation 31(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir,

Pursuant to Regulations 31(1) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find enclosed herewith the disclosure for **creation of Pledge on 99,66,272 Equity Shares of M/s Uttam Sugar Mills Limited** held by us.

You are requested to take on record the said information.

Thanking you.
Yours faithfully,

For UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED



DIRECTOR

Encl. : As Above

cc: Uttam Sugar Mills Limited
A-2E, IIIrd Floor, CMA Tower,
Sector-24, NOIDA – 201 301

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Uttam Adlakha & Sons Holdings Private Limited
Date of reporting	13-03-2013
Names of the stock exchanges where the shares of the target company are listed	(a) National Stock Exchange of India Ltd (b) BSE Limited

Details of the Promoters Holding

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding(encumbered shares to be excluded)		Details of encumbrance(pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date(s)	Number	% of total share capital	
Uttam Adlakha & Sons Holdings Private Limited(*)	1,01,19,224	26.533	Creation of Pledge	12.03.2013	1,52,952	0.401	99,66,272 Equity Shares Pledged in favour of IDBI Bank Limited

(*) **Note:** Details of total shareholding and shares pledged by Promoters/Promoters Group of Uttam Sugar Mills Limited is enclosed herewith.

For Uttam Adlakha & Sons Holdings Private Limited



Director

Date: 13-03-2013

Place: Delhi

UTTAM SUGAR MILLS LIMITED

Details of Shares held by Promoters/Promoters Group and Shares pledged by them

Sr. No.	Name of the Promoters/ Promoters Group	Pre-event holding (including encumbered Shares)		Details of event pertaining to encumbrance		Post-event holding			
		Total Number of Equity Shares held	% of Total Equity Capital	Type- Creation/ Invocation/ release	Date	Shares Free from encumbrance	% of Total Equity Capital	Encumbered Shares	Remarks
1	Raj Kumar Adlakha	1,624,610	4.260	-	-	-	-	1,624,610	Pledged earlier
2	Rajan Adlakha	367,010	0.962	-	-	-	-	367,010	Pledged earlier
3	Ranjan Adlakha	1,492,550	3.914	-	-	-	-	1,492,550	Pledged earlier
4	Uttam Industrial Engineering Limited	2,750,000	7.211	-	-	-	-	2,750,000	Pledged earlier
5	Uttam Sucrotech Limited	4,614,267	12.099	-	-	4,314,267	11.312	300,000	Pledged earlier
6	Lipi Boilers Limited	3,515,000	9.217	-	-	565,000	1.481	2,950,000	Pledged earlier
7	Balram Adlakha	3,100	0.008	-	-	3,100	0.008	-	
8	Ranjana Chopra	373,300	0.979	-	-	373,300	0.979	-	
9	Rajni Babbar	139,910	0.367	-	-	139,910	0.367	-	
10	Jai Adlakha	4,200	0.011	-	-	4,200	0.011	-	
11	Shomna Adlakha	870,410	2.282	-	-	870,410	2.282	-	
12	Sonia Adlakha	10	0.000	-	-	10	0.000	-	
13	Raj Kumar Adlakha, Karta R.K. & Sons (HUF)	4,104	0.011	-	-	4,104	0.011	-	
14	Saieesha Adlakha	166,500	0.437	-	-	166,500	0.437	-	
15	Bharat Adlakha	166,500	0.437	-	-	166,500	0.437	-	
16	Shubham Sugars Limited	70,240	0.184	-	-	70,240	0.184	-	
17	Kumari Shanta	60,000	0.157	-	-	60,000	0.157	-	
18	New Castle Finance & Leasing Private Limited	2,262,650	5.933	-	-	2,262,650	5.933	-	
19	Uttam Adlakha & Sons Holdings Private Limited	10,119,224	26.533	Creation of Pledge	12.03.2013	152,952	0.401	9,966,272	Current Pledge
	Total →	28,603,585	75.000			9,153,143	24.000	19,450,442	

