UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766, Email : gramarathnam_uttam@yahoo.com

September 22, 2012

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref. :- Symbol – UTTAMSUGAR

Bombay Stock Exchange Ltd.
Listing Department
P.J. Tower,
Dalal Street,
Fort, Mumbai – 400 001
Ref. – Scrip Code - 532729

Dear Sirs,

Sub. :- Outcome of Annual General Meeting of Company held on 21st September, 2012

This is to inform you that the members have passed the following resolutions in the 17th Annual General Meeting of the Company held on Friday, the 21st day of September, 2012 at the Registered Office of the Company at Village Libberheri, Tehsil Roorkee, District Haridwar, Uttarakhand :-

1. Adoption of the Audited Balance Sheet as at 31st March, 2012, Profit & Loss Statement for the financial year ended on that date together with the Reports of Board of Directors and Auditors thereon.

2. Re- appointment of Rotational Director - Mr. Vikram Singh Tandon.

3. Re- appointment of Rotational Director - Mr. Gurbachan Singh Matta.

4. Re-appointment and fixation of remuneration of M/s B. K. Kapur & Company, as Statutory Auditors to hold office from the date of this Annual General Meeting up to the conclusion of next Annual General Meeting.

5. Confirmation of the appointment of Additional Director - Mr. Ashok Kumar Agarwal, liable to retire by rotation.

6. Appointment of Mr. Ashok Kr. Agarwal – Executive Director for a tenure of three years w.e.f. 14th February, 2012.

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7. Re-appointment of Mr. Raj Kumar Adlakha, Managing Director for another tenure of three years w.e.f. 1st September, 2012.

8. Increase of Authorised Capital from Rs. 115 Crore to Rs. 160 Crore by creation of 2 Crore Equity Shares of Rs. 10/- each and 25 Lac Redeemable Preference Shares of Rs. 100/- each.

9. Authorisation to Board of Directors to issue Redeemable Preference Shares of Rs. 100/- each of an aggregate nominal amount not exceeding Rs. 25 Crores.

This is in compliance of the provisions of Clause 31 (d) of the Listing Agreement.

Thanking you.

Yours faithfully,
For Uttam Sugar Mills Ltd.

(G. RAMARATHNAM)
CHIEF – LEGAL AND CORPORATE AFFAIRS &
COMPANY SECRETARY