Usha Martin Education & Solutions Limited
(Formerly Usha Martin Infotech Limited)

PS Srijan Techpark, 4th Floor
DN - 52, Sector - V, Salt Lake City
Kolkata 700091, India
Tel : +91 33 4013 4700
Fax : +91 33 4013 4800
E-mail : contact@umitl.co.in
Website : www.umesl.co.in

Dated: February 11, 2011

To,

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Fax No. – 022 2659 8237 / 8238
Email – cmlist@nse.co.in

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
Fax No. – 022 2272 3719 / 3121 / 2061
Email – corp.relations@bseindia.com

Dear Sir/Madam,

Re: Press Release

Pursuant to the provisions of the Listing Agreement entered into with the Stock Exchanges, please find attached herewith Press Release declaring the results of Postal Ballot on 11th February, 2011 for your records and necessary dissemination on your website.

Thanking you,

Yours truly
For Usha Martin Education & Solutions Limited

[Dr. R. N. Chakraborty]
Company Secretary

Enclosed: a/a

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Kolkata 11, February, 2011: In the meeting of Board of Directors of Usha Martin Education & Solutions Limited held on 31st December, 2010, the Board had decided to seek approval of the members through postal ballot, in terms of Section 192A of the Companies Act, 1956 to create a mortgage and/or hypothecation/ charging by the Board of Directors on all or any part of the current assets and movable fixed assets of the Company where-so-ever situated, present and future, in such manner as may be decided by IDBI Bank Limited, to secure Working Capital Facility (Cash Credit) granted by the said Bank to the Company.

The Postal Ballot seeking approval of the members to the proposal was posted to all members and the report of the Scrutinizer was submitted to the Whole-time Director on 10th February, 2011. The Whole-time Director on 11th February, 2011, has declared that the resolution as per Postal Ballot has been approved by the members with requisite majority.

Contact details:
Mr. Debjit Bhattacharya
Whole-time Director
Mobile: +91-98312-51946
Email: Debjit.Bhattacharya@umesl.co.in

