Usha Martin Education & Solutions Limited
Regd. Office : PS Srijan Techpark, 5th Floor
DN - 52, Sector-V, Salt Lake City
Kolkata - 700 091, India
Tel: +91 33 4013 4700
Fax: +91 33 4013 4800
E-mail: contact@umitl.co.in
Website: www.umesl.co.in

Dated: 1st August, 2013

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Press Release

Please find enclosed herewith "Press Release" for the first quarter ended 30th June, 2013 for your record.

Thanking you,
Yours truly
For Usha Martin Education & Solutions Limited

[R.N. Chakraborty]
Company Secretary

Cc: Luxembourg Stock Exchange

Enclosed: a/a

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UMESL declares results for the 1st Quarter ended 30th June, 2013

Kolkata, August 1, 2013: Usha Martin Education & Solutions Limited's (UMESL) Board met today to consider the Unaudited Financial Results for the 1st Quarter ended 30th June, 2013.

The Company recorded Rs 67.11 lakhs as consolidated revenue for the quarter ended 30th June, 2013 and Rs 14.30 lakhs as revenue on standalone basis. Consolidated net loss after Tax for the Quarter ended 30th June, 2013 stood at Rs 125.85 lakhs, whereas its standalone net loss after Tax was at Rs 154.72 lakhs.

The Company continues to take measures to improve its operational profits and optimize costs.

Contact details:

Mr. Debjit Bhattacharya
Whole Time Director
Mobile: +91-98312-51946
Email: Debjit.Bhattacharya@umesl.co.in