Usha Martin Education & Solutions Limited
(Formerly Usha Martin Infotech Limited)
PS Srijan Techpark, 4th Floor,
DN - 52, Sector-V, Salt Lake City
Kolkata - 700 091, India
Phone: +91 33 4013 4700
Fax: +91 33 4013 4800
E-mail: contact@umitl.co.in
Website: www.umesl.co.in

Dated: August 6, 2010

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Fax No. – 022 2659 8237 / 8238
Email – cmlist@nse.co.in

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
Fax No. – 022 2272 3719 / 3121 / 2061
Email – corp.relations@bseindia.com

Dear Sir,

Re: Press Release

Pursuant to the provisions of the Listing Agreement entered into with the Stock Exchanges, please find attached herewith "Press Release" for the first quarter ended 30th June, 2010 for your ready reference and record.

Thanking you,

Yours truly
For Usha Martin Education & Solutions Limited
[Formerly Usha Martin Infotech Limited]

[Dr. R.N.Chakraborty]
Company Secretary

USHA MARTIN EDUCATION & SOLUTIONS LTD. 2A, Shakespeare Sarani, Kol-700 071 FORMERLY USHA MARTIN INFOTECH LTD.

Enclosed: a/a

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Usha Martin Education declares Q1 Results

Kolkata, August 6, 2010: Usha Martin Education & Solutions Limited, (NSE: UMESLTD; BSE: UMESLTD; ISIN Code: INE240C01028), today at its Board Meeting considered Financial Results for Quarter Ended June 30, 2010.

In the quarter ended June 30th 2010 UMESL on standalone basis has recorded revenue of Rs 86.31 lakhs and a net loss of Rs 77.39 lakhs. This is in comparison to revenue of Rs. 44.95 lakhs and net loss of Rs. 82.17 lakhs in corresponding quarter of previous year. On consolidated basis, the company has recorded revenue of Rs 158.26 lakhs and a net loss of Rs 49.11 Lakhs. Due to the seasonal nature of business, results of current quarter are not comparable to those of any previous quarters and should not be annualized.

The newly launched school enabling activity, mainly the K-12 segment is progressing well, primarily through the 12 schools enabled by the Company across West Bengal, Jharkhand and Bihar.

Usha Martin Academy (UMA) has launched one new centre at Dhanbad. The first batch of UMA students will be industry-ready by September 2010.

The Company will continue to expand its portfolio of offerings in the education sector as it develops into an integrated education solutions provider. Towards better forward integration, the Company wishes to foray into Manpower and Staffing solutions. As yet another step towards deepening its reach in education sector, the Company plans to launch various vocational training courses starting with teachers' training. The Company has targeted to enable a further 10 schools to commence classes from April 2011.

Contact details:

Mr. Debjit Bhattacharya
Whole Time Director
Mobile : +91-98312-51946
Email: Debjit.Bhattacharya@ushacomm.com

