Usha Martin Education & Solutions Limited
(Formerly Usha Martin Infotech Limited)

PS Srijan Techpark, 4th Floor
DN - 52, Sector - V, Salt Lake City
Kolkata 700091, India
Tel : +91 33 4013 4700
Fax : +91 33 4013 4800
E-mail : contact@umitl.co.in
Website : www.umesl.co.in

Dated: 2nd August, 2012

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Re: Press Release

Pursuant to the provisions of the Listing Agreement, we are forwarding herewith "Press Release" for the first quarter ended 30th June, 2012 for your records and necessary dissemination on your website.

Thanking you,
Yours truly
For Usha Martin Education & Solutions Limited

[R.N. Chakraborty]
Company Secretary

USHA MARTIN EDUCATION & SOLUTIONS LTD. Kolkata 700091

Cc: 1. The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

2. Luxembourg Stock Exchange

Enclosed: a/a

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UMESL declares results for the 1st Quarter ended 30th June, 2012

Kolkata, August 2, 2012: Usha Martin Education & Solutions Limited's (UMESL) Board met today to consider the Unaudited Financial Results for the 1st Quarter ended 30th June, 2012.

The company recorded Rs.88.51 lakhs as consolidated revenue for the Quarter ended 30th June, 2012 and Rs.24.76 lakhs as revenue on standalone basis. Consolidated net loss for the Quarter ended 30th June, 2012 stood at Rs.321.22 lakhs whereas its standalone net loss was at Rs.321.91 lakhs. New Admissions for the FY 2012-13 are going on and as per the trend available up to 30th of June, 2012, new registrations are at par with the budget. However, admissions recorded in the undergraduate courses are more than the postgraduate courses, which may have an impact on revenue and profitability for the FY 2012-13. We are trying to mitigate the risks by reviewing the operating costs.

Due to overall slowdown in Indian Corporate world, training has reduced substantially and this has impacted the revenue in the first quarter.

Contact details:

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Whole Time Director
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