Usha Martin Education & Solutions Limited

Regd. Office : PS Srijan Techpark, 5th Floor
DN - 52, Sector-V, Salt Lake City
Kolkata - 700 091, India
Tel: +91 33 4013 4700
Fax: +91 33 4013 4800
E-mail: contact@umitl.co.in
Website: www.umesl.co.in

Dated: 29th January, 2013

To,

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Press Release

Pursuant to the provisions of the Listing Agreement, we are forwarding herewith "Press Release" for the third quarter ended 31st December, 2012 for your ready reference and records.

Thanking you,

Yours truly

For Usha Martin Education & Solutions Limited

[Dr. R. N. Chakraborty]

Company Secretary

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UMESL declares results for the 3rd Quarter ended 31st December, 2012

Kolkata, January 29, 2013: Usha Martin Education & Solutions Limited's (UMESL) Board met today to consider the Unaudited Financial Results for the 3rd Quarter ended 31st December, 2012.

The Company recorded Rs. 134.15 lakhs as consolidated revenue for the Quarter ended 31st December, 2012 and Rs. 29.15 lakhs as revenue on a standalone basis. Consolidated net loss for the Quarter ended 31st December, 2012 stood at Rs. 183.23 lakhs whereas its standalone net loss was at Rs. 183.96 lakhs. Year-to-date consolidated revenues and net losses were Rs. 937.90 Lakhs and Rs. 194.63 Lakhs respectively.

Continuous efforts are being made by the Company to improve its operational performance.

Contact details:
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Whole Time Director
Mobile: +91-98312-51946
Email: Debjit.Bhattacharya@umesl.co.in

