Usha Martin Education & Solutions Limited

PS Srijan Techpark, 4th Floor
DN - 52, Sector - V, Salt Lake City
Kolkata 700091, India
Tel : +91 33 4013 4700
Fax : +91 33 4013 4800
E-mail : contact@umitl.co.in
Website : www.umesl.co.in

Dated: 8th November, 2012

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Re: Press Release

Pursuant to the provisions of the Listing Agreement, we are forwarding herewith "Press Release" for the second quarter and half year ended 30th September, 2012 for your ready reference and records.

Thanking you,

Yours truly

For Usha Martin Education & Solutions Limited

USHA MARTIN EDUCATION & SOLUTIONS LTD. Kolkata 700091

[Dr. R. N. Chakraborty]

Company Secretary

Usha Martin Education & Solutions Limited

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UMESL declares results for the 2nd Quarter and half year ended 30th September, 2012

Kolkata, November 8, 2012: Usha Martin Education & Solutions Limited's (UMESL) Board met today to consider the Unaudited Financial Results for the 2nd Quarter and half year ended 30th September, 2012.

The company recorded ₹ 715.24 lakhs as consolidated revenue for the Quarter ended 30th September, 2012 and ₹ 640.99 lakhs as revenue on standalone basis. Consolidated net profit for the Quarter ended 30th September, 2012 stood at ₹ 309.83 lakhs whereas its standalone net profit was at ₹ 308.65 lakhs.

The consolidated revenue for the half year ended 30th September, 2012 was ₹ 803.75 lakhs and the net loss for the said period was ₹ 11.39 lakhs.

The Company continues to take measures to improve its operational profits and optimize costs.

Contact details:

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Whole Time Director
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