Usha Martin Education & Solutions Limited
(Formerly Usha Martin Infotech Limited)
PS Srijan Techpark, 4th Floor,
DN - 52, Sector-V, Salt Lake City
Kolkata - 700 091, India
Phone: +91 33 4013 4700
Fax: +91 33 4013 4800
E-mail: contact@umitl.co.in
Website: www.umesl.co.in

Dated: November 3, 2011

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Fax No. – 022 2659 8237 / 8238
Email – cmlist@nse.co.in

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
Fax No. – 022 2272 3719 / 3121 / 2061
Email – corp.relations@bseindia.com

Dear Sir/Madam,

Re: Press Release

Pursuant to the provisions of the Listing Agreement entered into with the Stock Exchanges, please find enclosed herewith "Press Release" for the second quarter and half year ended 30th September, 2011 for your records and necessary dissemination on your website.

Thanking you,

Yours truly
For Usha Martin Education & Solutions Limited

USHA MARTIN EDUCATION & SOLUTIONS LTD. SALT LAKE KOLKATA 700 091

[Dr. R.N. Chakraborty]
Company Secretary

Cc: Luxembourg Stock Exchange

Enclosed: a/a

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Usha Martin Education & Solutions Limited Q2 revenue improves

Kolkata, November 03, 2011: The Board of Directors of the Company, at their meeting today, considered the financial results for second quarter and half-year ended on 30th September 2011.

Standalone revenue for Q2 stood at Rs. 652.86 Lakhs, which is an improvement of 12% on quarter-to-quarter basis and Standalone Net Profit (PAT) stood at Rs. 249.79 Lakhs. While Consolidated Q2 revenue was Rs. 720.36 Lakhs, which is an improvement of approx. 18% on a q-o-q basis, Consolidated Net Profit (PAT) stood at Rs. 250.90 Lakhs. Company continues to remain debt-free as on 30th September 2011.

Company's plans of tapping the market for fresh funds through rights issue has been deferred until better market conditions prevail. Till such time the Company plans to continue funding its business expansion through internal sources.

Contact details:

Mr. Debjit Bhattacharya
Whole Time Director
Mobile: +91-98312-51946
Email: Debjit.Bhattacharya@umesl.co.in

