



Ref. No. HO/SD/278

Dated: 16.01.2015

The Secretary  
Bombay Stock Exchange Ltd.  
25, P.J. Towers  
Dalal Street  
Mumbai-400001

The Vice President  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra- Kurla Complex  
Bandra East,  
Mumbai-400 051

Dear Sir,

**Subject: Updates on raising of BASEL III compliant Tier 2 Bonds  
aggregating to Rs.500.00 crore through Private Placement**

In terms Listing Agreement and in continuation of our letter No. HO/SD/196 dated 13.11.2014, we have to inform you that the Bank has successfully raised BASEL III compliant Tier 2 Bonds aggregating to Rs.500.00 crore through Private Placement.

This is for your information and records please.

Yours faithfully,

(A.K. Goel)  
General Manager (F&A),  
CFO and Compliance Officer