Shares and Bonds Department
Head Office

Ref. No. HO/SD/557

Dated: 14.02.2018

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East, Mumbai-400 051

The Vice President
BSE Ltd.
25 P.J. Towers, Dalal Street
Mumbai-400001

Dear Sir/Madam,

Updates on Issue of upto 5 (five) crore new Equity Shares of the Bank to its Eligible employees under an Employee Share Purchase Scheme (ESPS) namely AllBank-ESPS

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our letter No. HO/SD/527 dated 20.01.2018 on the captioned matter, we have to inform you that the Bank has received an overwhelming response from its Eligible Employees with respect to subscription of shares offered to them under its maiden ESPS namely AllBank-ESPS. The offer for subscription by the Eligible Employees of the Bank under AllBank-ESPS was opened on 31st January, 2018 with a scheduled closure at 05.00 P.M. on 13th February, 2018. The offer has been closed as per its scheduled closure.

This is for your information and records please.

Yours faithfully,

(B.K. Mitra)
General Manager (F &A),
CFO and Compliance Officer