



Ref. No. HO/SD/75

Dated: 18.05.2017

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East, Mumbai-400 051

The Vice President
BSE Ltd.
25 P.J.Towers, Dalal Street
Mumbai-400001

Dear Sir/Madam,

Annual General Meeting, Book Closure and Fund Raising Plan

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have to inform you that the Board of Directors of the Bank in its meeting dated 17.05.2017, inter alia, approved for the following:

1. Convening of Fifteenth Annual General Meeting of shareholders of the Bank on Wednesday, the 28th June, 2017.
2. Closing of Register of Members (shareholders) and Share Transfer Books of the Bank from Thursday, the 22nd June, 2017 to Wednesday, the 28th June, 2017 (both days inclusive) in connection with the Fifteenth Annual General Meeting of Shareholders of the Bank.
3. The Board of Directors of Bank also deliberated and approved the Capital raising plan of Bank as under:
 - (a) Raising of Equity Capital of Bank aggregating upto ₹2000/-crore (including premium) through various modes.
 - (b) Raising of Additional Tier 1 (AT 1) capital of Bank aggregating upto ₹2000/-crore and Tier 2 capital of Bank aggregating upto ₹1000/- crore during FY 2017-18.
4. The Board of Directors of the Bank has not recommended any dividend for Financial Year 2016-17

This is for your information and records please.

Yours faithfully,

(S.L. Jain)
General Manager (F &A),
CFO and Compliance Officer