

# ABG

April 18, 2018

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort  
Mumbai - 400 001  
Scrip Code - 532682

To,  
**National Stock Exchange India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Symbol - ABGSHIP

Dear Sir/Madam,

**Sub: Update on Invitation for Expression of Interest and submission of Resolution Plan**

Notice is hereby given that the pursuant to the resolution passed at the eleventh meeting of the Committee of Creditors of ABG Shipyard Limited ("**the Company**"), a fresh advertisement has been given by the RP for inviting Expression of Interest ("**Eoi**") and resolution plans from potential bidders. The Eoi is to be submitted by April 19, 2018, on or before 04.00 P.M. IST and last date for submission of Resolution Plan (subject to qualification) is April 23, 2018, on or before 12.00 P.M. IST.

The publication for aforesaid matter is given in English language in Business Standard on April 18, 2018. Please refer the said newspaper for details.

You are requested to kindly take the same on record.

Yours Sincerely,



**SUNDARESH BHAT**

(Resolution Professional in the matter of ABG Shipyard Limited)

Insolvency Professional Regn. No IBBI/IPA-001/IP-P00077 /2017-18/10162

Address: BDO India LLP, Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai – 400 028

Email ID: IRP.ABG@bdo.in

## **ABG Shipyard Ltd.**

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E-Mail: shipyard@abgindia.com Webpage: [www.abgindia.com](http://www.abgindia.com) CIN : L61200GJ1985PLC007730

Regd.Office: Near Magdalla Port, Off Dumas Road, Surat 395 007, Gujarat, India Tel.No.+91 261 2725191