



21st November, 2015

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To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai – 400 051
NSE SYMBOL: SABTN

To,
The Manager – CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 530943

Dear Sirs,

Sub: Update on the Composite Scheme of Amalgamation and Arrangement

In the captioned subject, we are pleased to inform you that, the Hon'ble High Court of Judicature at Bombay has sanctioned the Composite Scheme of Amalgamation and Arrangement between Maiboli Broadcasting Private Limited ('Transferor Company') and Sri Adhikari Brothers Assets Holding Private Limited ('First Demerged Company') and Sri Adhikari Brothers Television Network Limited ('Transferee Company' or 'Second Demerged Company') and UBJ Broadcasting Private Limited ('Third Demerged Company') and HHP Broadcasting Services Private Limited ('Fourth Demerged Company') and MPCR Broadcasting Service Private Limited ('Fifth Demerged Company') and TV Vision Limited ('First Resulting Company') and SAB Events & Governance Now Media Private Limited (Formerly known as 'Marvick Entertainment Private Limited') ('Second Resulting Company') and their Respective Shareholders under the provisions of Sections 391 to 394 read with Section 78, 100 to 103 and other relevant provisions of the Companies Act, 1956 and Section 52 and other relevant provisions of the Companies Act, 2013 on Saturday, 21st November, 2015.

The Certified Copy of the Order sanctioning the Scheme is awaited. The Scheme will become effective upon filing of the Certified Copy of Order of the Hon'ble High Court with Registrar of Companies, Mumbai.

This is for your information and record.

Yours faithfully,

For **Sri Adhikari Brothers Television Network Limited**



Lehar Arora
Company Secretary & Compliance Officer
ACS No.: 34706



Registered Office:

Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: 022-40230000 | Fax: 022-26395459

E-mail: investorservices@adhikaribrothers.com | Website: www.adhikaribrothers.com

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