



**SRI ADHIKARI BROTHERS
TELEVISION NETWORK LTD.**

January 15, 2016

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To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

To,
The Manager,
Listing Department,
BSE Limited,
P J Towers, Dalal Street
Mumbai-400001

Scrip Symbol: SABTN

Scrip Code: 530943

Dear Sirs,

Sub: Update on Scheme of Amalgamation and Arrangement between Maiboli Broadcasting Private Limited ('Transferor Company') and Sri Adhikari Brothers Assets Holding Private Limited ('First Demerged Company') and Sri Adhikari Brothers Television Network Limited ('Transferee Company' or 'Second Demerged Company') and UBJ Broadcasting Private Limited ('Third Demerged Company') and HHP Broadcasting Services Private Limited ('Fourth Demerged Company') and MPCR Broadcasting Service Private Limited ('Fifth Demerged Company') and TV Vision Limited ('First Resulting Company') and Marvick Entertainment Private Limited ('Second Resulting Company') and their Respective Shareholders under the provisions of Sections 391 to 394 read with Sections 78, 100 to 103 and Section 52 and other applicable provisions of the Companies Act, 1956 and Companies Act, 2013. ("Composite Scheme").

In the captioned subject and reference to our earlier announcement dated November 21, 2015 informing that the Hon'ble High Court of Judicature at Bombay has sanctioned the Composite Scheme on November 21, 2015, we would further like to inform you that the Company has received the Certified True Copy of the Order of the Hon'ble High Court of Judicature at Bombay sanctioning the aforesaid Composite Scheme pursuant to the provisions of Sections 391 to 394 read with Sections 78, 100 to 103 and Section 52 and other applicable provisions of the Companies Act, 1956 and Companies Act, 2013.

The said Composite Scheme has become effective from January 15, 2015 upon filing of the requisite forms with the Registrar of Companies, Mumbai by all the Companies under the Composite Scheme.

The record date for determining the entitlement for allotment of shares to the shareholders of the Company in TV Vision Limited and SAB Events & Governance Now Media Limited would be announced later, after complying with necessary statutory requirements, if any.

This is for your information and record.

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited

Lehar Arora
Company Secretary & Compliance Officer
ACS No. 34706



Registered Office:

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