



February 25, 2016

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFL
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Dear Sir,

Sub: Update on investment by General Atlantic Singapore Fund Pte. Ltd. in IIFL Wealth Management Limited.

Further to our intimation dated October 24, 2015 with regard to agreement for investment by General Atlantic Singapore Fund Pte. Ltd. [GA] in the Wealth Management Subsidiary of the Company i.e. IIFL Wealth Management Limited (IIFLW), we would like to inform you that the Board of Directors of IIFLW at its meeting held today, has, inter alia, approved the following:

- (i) allotment of 17,04,449 equity shares of IIFLW at a price of INR 586.70 per equity share pursuant to receipt of total consideration of INR 100 Crore;
- (ii) allotment of 136,35,589 equity warrants of IIFLW pursuant to receipt of 25% upfront consideration of INR 215.75 Crore by the Company;

Kindly take above on record and oblige.

Thanking You,

Yours faithfully,

For IIFL Holdings Limited


Gajendra Thakur
Company Secretary



Place: Mumbai
email: gajendra.thakur@indiainfoline.com

IIFL Holdings Limited (Formerly "India Infoline Limited")
CIN No.: L74999MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 4249 9000 .Fax: (91-22) 40609049
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: mail@indiainfoline.com Website: www.indiainfoline.com